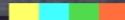


# Khans Kaffeerunde



14.04.2024



## Vorwort



**KhanPhelan** 09.04.2024 11:08

@everyone Wieder mal ein Scammer-Account, bitte nicht annehmen und melden - aktuell failed da ich das Clowns-Avatar habe 😊  
danke @themroc fürs melden!

AUSSTEHEND - 1



**KhanPhelan** khanphlean  
Eingehende Freundschaftsanfrage



**Freiburg-Kaffee & Kuchen  
Samstag, 20.04.24 früher Mittag**



# Markt generell



We have no concerns about inflation

Inflation is transitory

Wages are keeping pace with inflation

This reacceleration is just a 'bump'



**Sarah O'Connor** @sarahoconnor\_ · 4h  
A robot has killed a worker in a VW plant in Germany [ft.com/fastft/353721](https://ft.com/fastft/353721)

1.2K 12K 11K

**Sarah O'Connor** @sarahoconnor\_ · 2h  
@sarahoconnor\_ Ok. I should have thought about my name & its associations before tweeting this!

124 2.6K 3.9K

**Sarah O'Connor** @sarahoconnor\_

@sarahoconnor\_ Sigh. I've never even watched the films. Now my feed is full of people tweeting me about skynet.

# Charts

### Most Anticipated Earnings Releases

for the week beginning  
April 15, 2024

Monday		Tuesday		Wednesday		Thursday		Friday
Before Open	After Close	Before Open	After Close	Before Open	After Close	Before Open	After Close	Before Open
7:30 GS Goldman Sachs SCHW	4:05 SKIL skillsoft	6:45 BAC BANK OF AMERICA	4:00 UAL UNITED	1:00 ASML	4:10 AA Alcoa	1:00 NOKIA	4:00 NFLX NETFLIX	7:00 AXP AMERICAN EXPRESS
7:30 charles SCHWAB MTB	4:15 FBK FirstBank	5:55 UNH UNITEDHEALTH GROUP	4:00 IBKR Interactive Brokers	7:30 ABB Abbott	4:05 LVS Sands	6:30 DHI DR.HORRION	4:05 ISRG INTUITIVE SURGICAL	6:55 PG P&G
6:10 M&T Bank GNTY	4:15 INSE INSPIRED	6:20 JNJ Johnson & Johnson	4:05 JBT J.B. HUNT	8:00 PROL PROLOGIS	4:05 KMI KINDER MORGAN	6:30 KEY KeyBank	4:05 PPG PPG	6:50 SLB slb
7:00 Guaranty Bank & Trust CWD	4:00 CFB VUZIX	7:30 MS Morgan Stanley	5:30 EQIX EQUITY BANCSHARES, INC.	6:55 TRV TRAVELERS	4:00 CSX [CSX]	7:00 BK The Bancorp Group	4:10 WA Western Alliance Bancorporation	9:10 WIPR wipro
BMO CALIBER DFI	4:05 CFB CROSFORD BANCORP, INC.	6:40 BK BNY MELLON	4:00 HWC HUNTINGTON	6:45 USBC us bancorp	4:20 DISC DISCOVER	6:00 ALK Alaska AIRLINES	6:00 BLX Bladex	6:30 FIF FIFTH THIRD BANK
	4:10 DGL dragonfly	6:40 PNC PNC	4:50 FULC FULTON FINANCIAL CORPORATION	6:45 BKU BankUnited	4:15 SLG SLS GREEN REALTY CORP	6:00 ELV Elevance Health	4:05 MCPB Metropolitan Commercial Bank	6:30 HEAN Huntington
		5:00 MERC Mercantile Bank Corporation	4:00 OMC Omnicom Group	6:40 FHN FIRST HORIZON NATIONAL CORPORATION	4:35 LBT LIBERTY FINANCIAL GROUP	8:00 INFY Infosys	4:15 SBFG SB financial group	6:00 RF REGIONS
		7:10 NTRS NORTHERN TRUST	4:05 OTRK ontrak health	6:20 SHLT SHL International	5:45 SNV SYNOVUS	6:00 TCBI TEXAS CAPITAL BANK	4:10 PINE PINE	8:00 LBAI Lakeland Bank
		2:00 ERIC ERICSSON	7:15 AMX america mobile	9:00 FCCO First Community Corporation	6:15 BDN brandywine	8:15 HOMB Home Depot	4:10 MYFW MYFW	
		6:00 CBSH Commerce Bank		6:20 CFG Citizens Financial Group, Inc.	4:30 FNB First National Bank	7:25 ALLY ally	4:15 OCFC OCEANFIRST BANK	

\*\*Eastern Daylight Time\*\*

<http://eps.sh/cal>

© 2024 Earnings Whispers

Mon Apr 15	2:30pm	USD	🇺🇸	Core Retail Sales m/m
		USD	🇺🇸	Empire State Manufacturing Index
		USD	🇺🇸	Retail Sales m/m
Tue Apr 16	4:00am	CNY	🇨🇳	Industrial Production y/y
		CNY	🇨🇳	GDP q/y
		CNY	🇨🇳	Retail Sales y/y
	2:30pm	USD	🇺🇸	Building Permits
	3:15pm	USD	🇺🇸	Industrial Production m/m
	7:00pm	USD	🇺🇸	FOMC Member Barkin Speaks
	7:15pm	USD	🇺🇸	Fed Chair Powell Speaks
Wed Apr 17	11:30pm	USD	🇺🇸	FOMC Member Mester Speaks
Thu Apr 18	2:30pm	USD	🇺🇸	Unemployment Claims
		USD	🇺🇸	Philly Fed Manufacturing Index
	4:00pm	USD	🇺🇸	Existing Home Sales

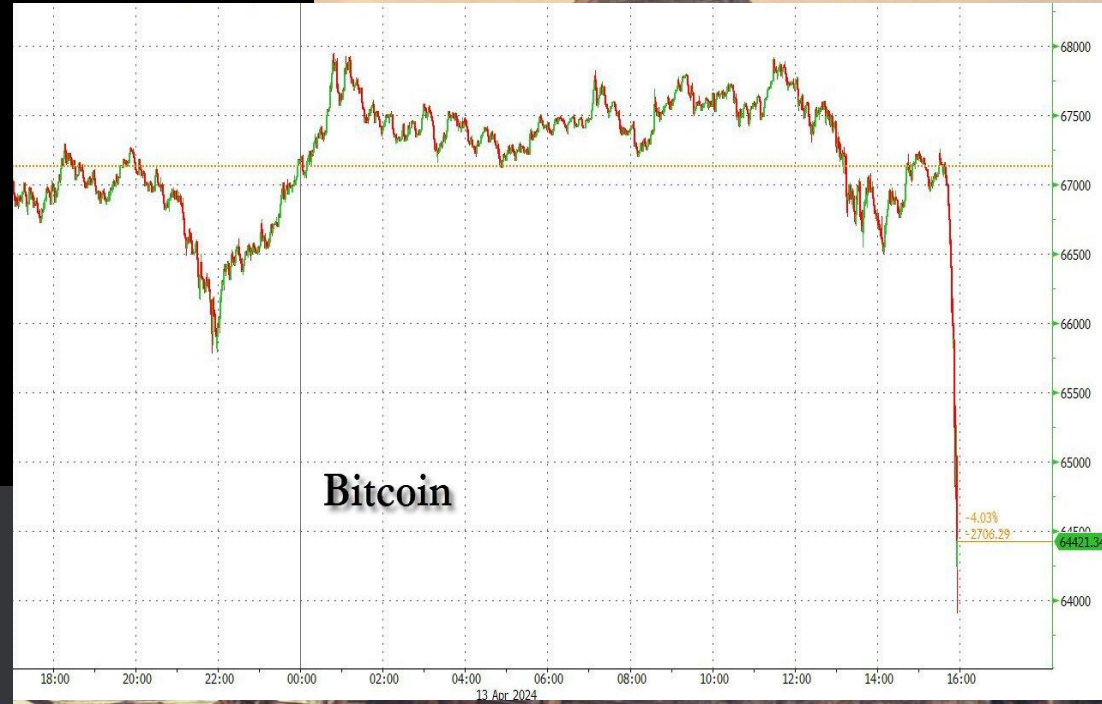




## Markt generell

### IRAN ATTACK ON ISRAEL

- Over 50 Iranian drones have been launched towards Israel
- Set to take several hours before reaching Israeli airspace
- Drone activity sighted over Iraq
- Airspace of Iran, Jordan and Israel set to be shut
- Israeli military and air defenses on high alert
- First direct Iranian attack on Israeli territory



Bitcoin



rudizabudi heute um 00:36 Uhr

<https://x.com/Deltaone/status/1779277300858524128>

\*Walter Bloomberg (@Deltaone) on X

♦ IRAN'S U.N. MISSION SAYS MILITARY ACTION CONCLUDED

Iran's mission to the United Nations said that following the launch of the drones toward Israel, Tehran now considered that its retaliation for an attack on its diplomatic compound in Damascus to be ended.

"The matter can be..."

Twitter • heute um 00:35 Uhr



# Markt generell

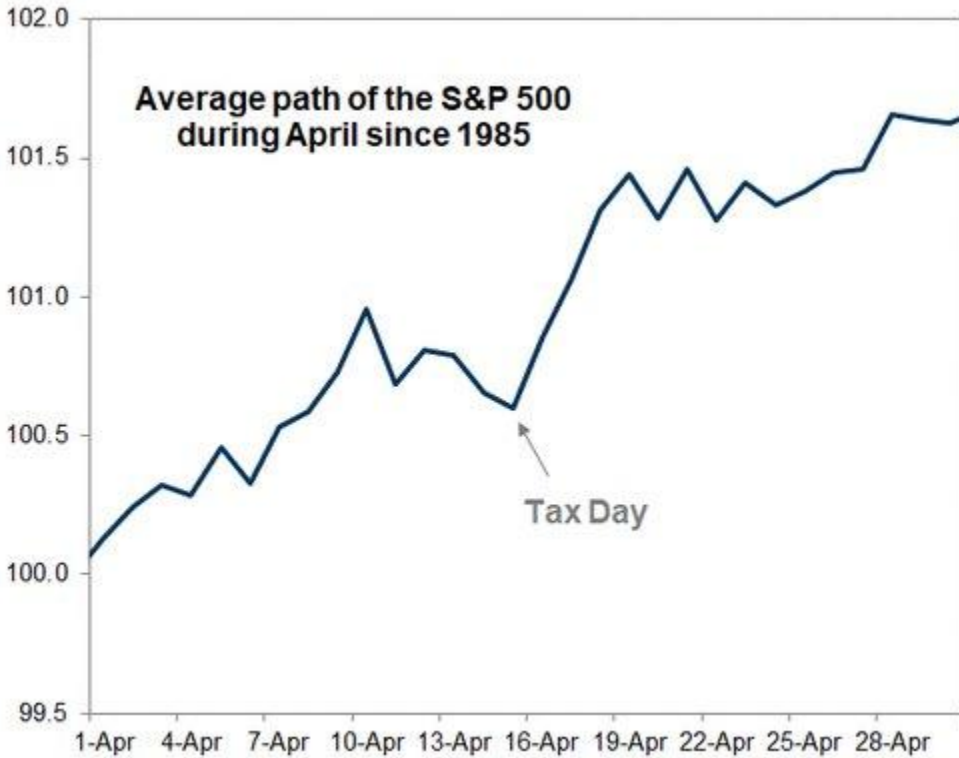


Chart 2: S&P 500 Monthly seasonality 1928 to present

Monthly seasonality for all years going back to 1928 suggest shows a strong April and a weaker May followed by a June-August summer rally.

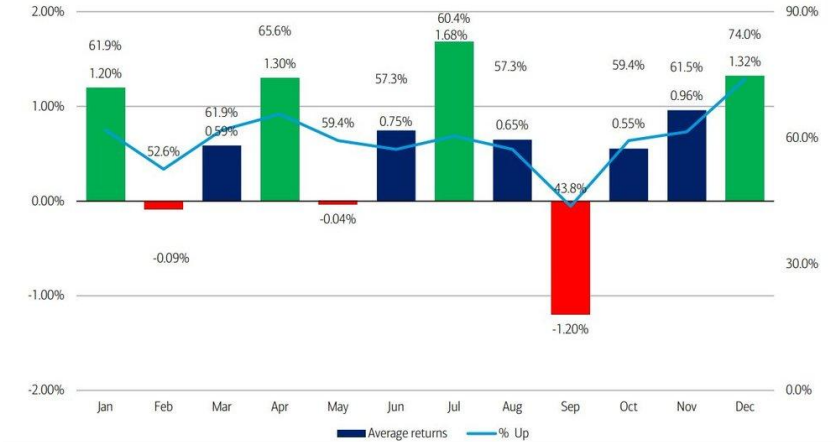
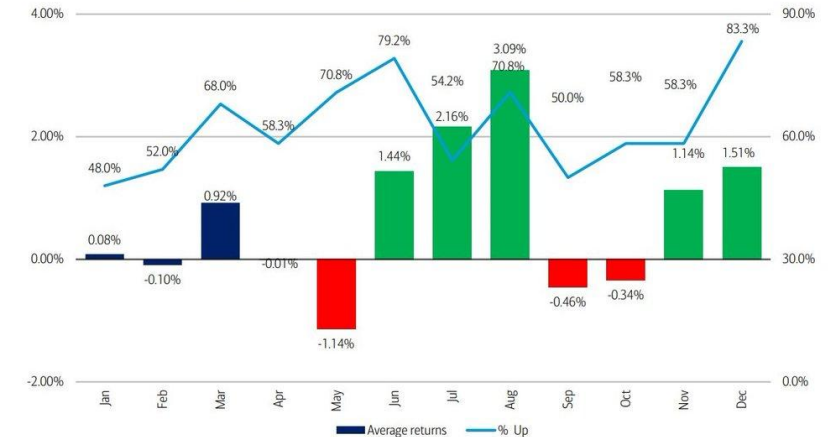


Chart 1: S&P 500 Monthly seasonality for Presidential Election years Year 4 of Presidential Cycle: 1928 to present

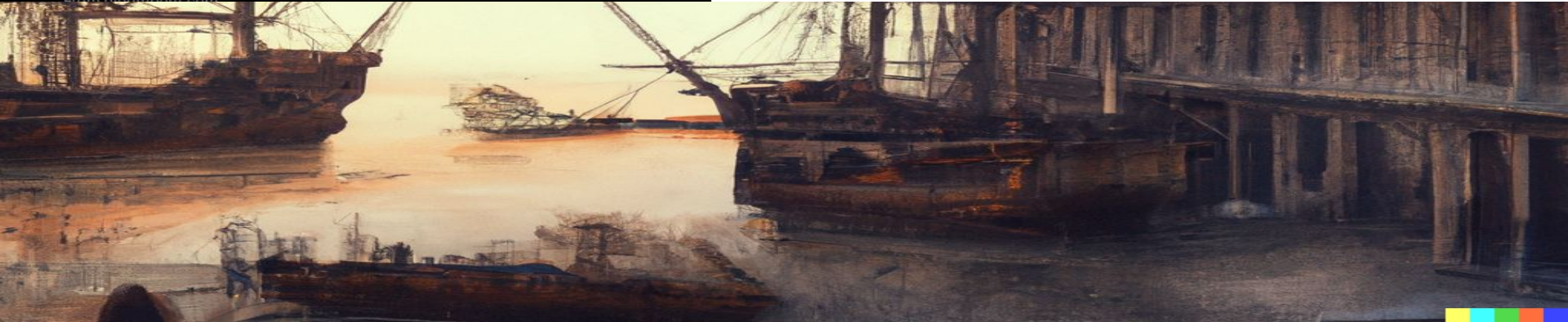
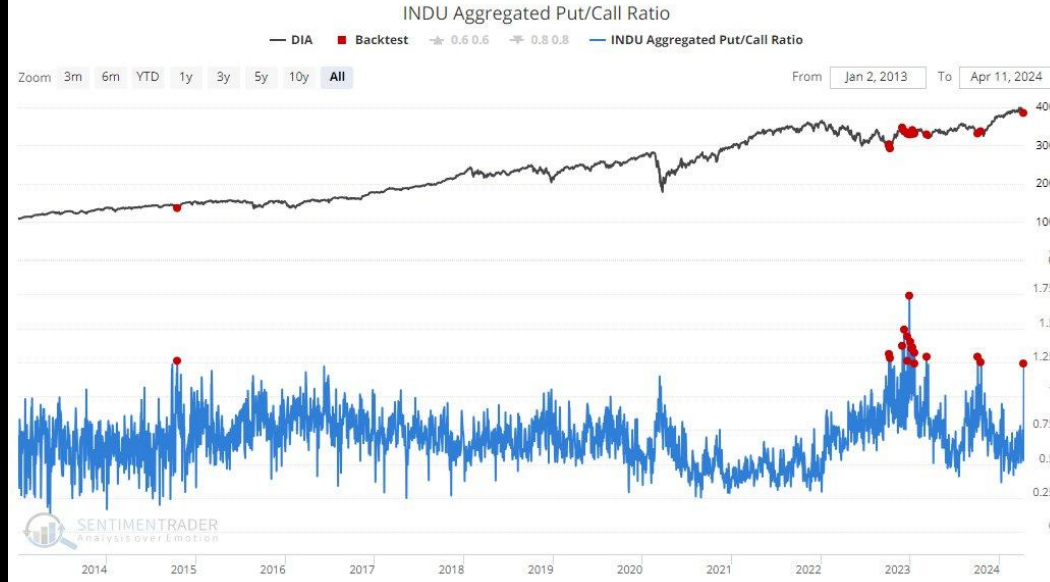
Presidential election year seasonality shows a lackluster April and May period ahead of a strong June-August summer rally.





# Markt generell

**LongConvexity** @LONGCONVEXITY · Apr 10  
Stock-picking hedge funds gained more than any other major strategy in the first quarter thanks to some high-flying tech names — and it still wasn't good enough to beat the markets [bloomberg.com/news/articles/...](https://www.bloomberg.com/news/articles/...) via @markets



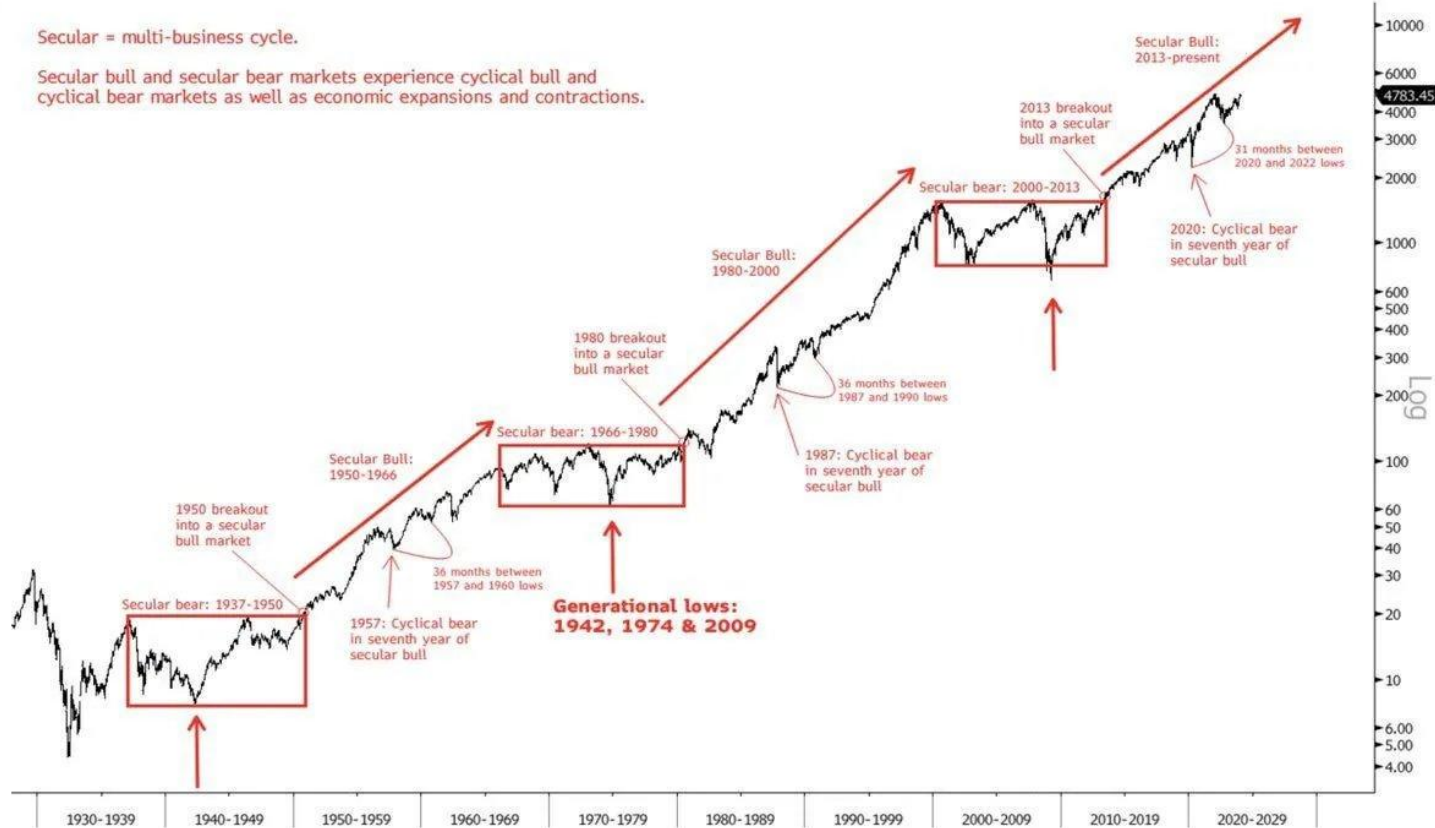
# Markt generell

## Chart 3: S&P 500 secular bull market roadmap: Monthly chart 1928 to present

In 2024 the SPX will enter the 11th year of its secular bull market signaled on the breakout to new highs in 2023. The current secular bull market from the 2013 breakout above the prior highs from 2000 and 2007 is middle-aged and case last until the late 2020s into the early 2030s.

Secular = multi-business cycle.

Secular bull and secular bear markets experience cyclical bull and cyclical bear markets as well as economic expansions and contractions.



Source: BofA Global Research, Bloomberg

BofA GLOBAL RESEARCH



# Markt generell



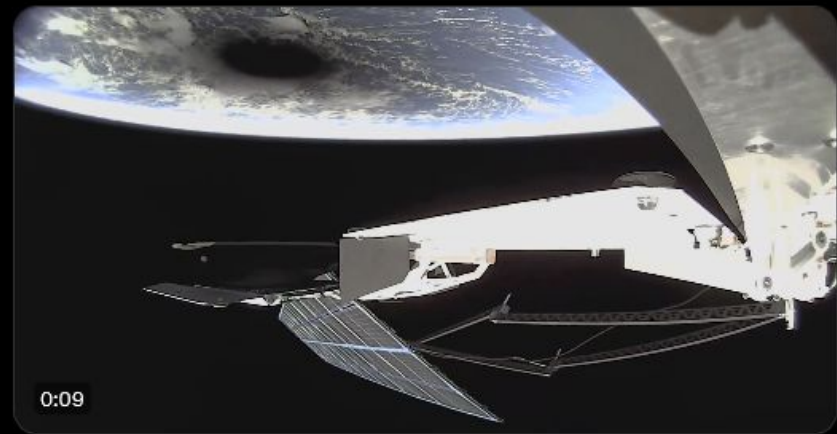
**Dow** @mark\_dow · Apr 11  
Macro research vs equities



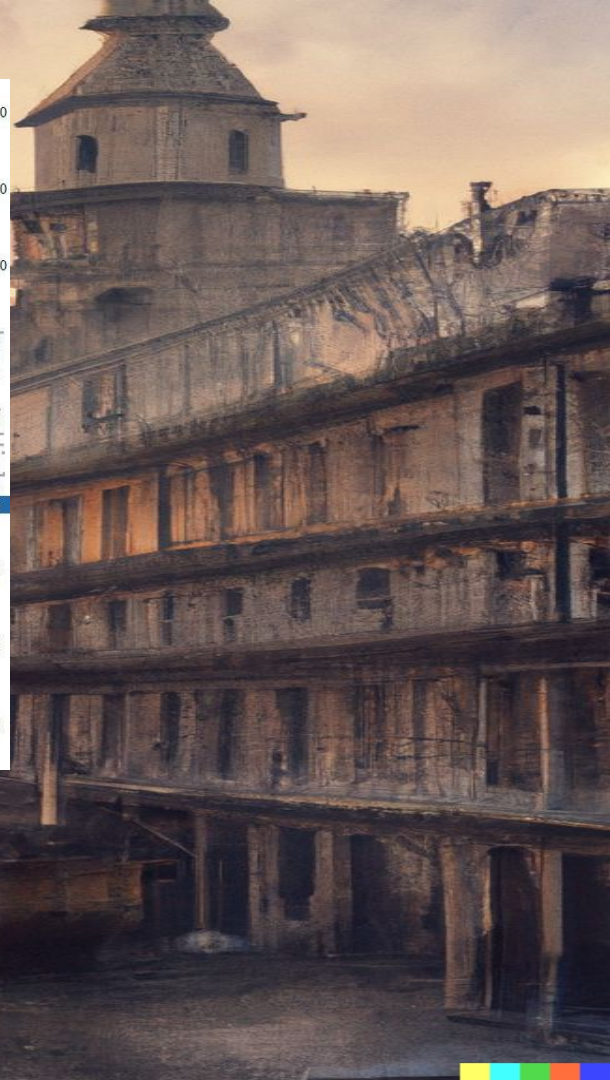
0:00

**Starlink** @Starlink · Apr 8

View of the solar eclipse from a Starlink satellite on orbit



# Markt generell





<https://knowablemagazine.org/content/article/food-environment/2024/nuclears-role-in-a-net-zero-world>

AI/LLM

## Anyone got a contact at OpenAI. They have a spider problem.

John Levine [johnl@iecc.com](mailto:johnl@iecc.com)  
Thu Apr 11 01:10:57 UTC 2024

- Previous message (by thread): [Serious Bug in Cisco's 6500 & 6800 Platforms](#)
- Next message (by thread): [Anyone got a contact at OpenAI. They have a spider problem.](#)
- Messages sorted by: [\[ date \]](#) [\[ thread \]](#) [\[ subject \]](#) [\[ author \]](#)

As I think I have mentioned before, I have the world's lamest content farm at <https://www.web.sp.am/>. Click on a link or two and you'll get the idea.

Unfortunately, GPTBot has found it and has not gotten the idea. It has fetched over 3 million pages today. Before someone tells me to fix my robots.txt, this is a content farm so rather than being one web site with 6,859,000,000 pages, it is 6,859,000,000 web sites each with one page. Of those 3 million page fetches, 1.8 million were for robots.txt.

It's not like it's hard to figure out what's going on since the pages all look nearly the same, and they're all on the same IP address with the same wildcard SSL certificate.

Amazon's spider got stuck there a month or two ago but fortunately I was able to find someone to pass the word and it stopped. Got any contacts at OpenAI?

R's,  
John

PS: If you were wondering what they're using to train GPT-5, well, now you know.

- Previous message (by thread): [Serious Bug in Cisco's 6500 & 6800 Platforms](#)
- Next message (by thread): [Anyone got a contact at OpenAI. They have a spider problem.](#)
- Messages sorted by: [\[ date \]](#) [\[ thread \]](#) [\[ subject \]](#) [\[ author \]](#)

[More information about the NANOG mailing list](#)

## AI and the Problem of Knowledge Collapse

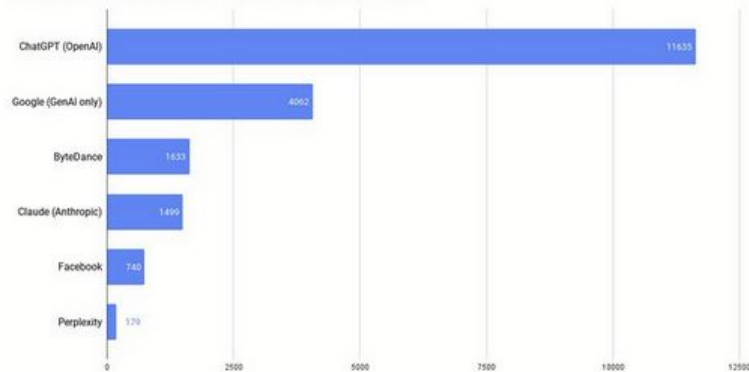
Andrew J. Peterson

<https://arxiv.org/pdf/2404.03502>

 Weng  @AznWeng · Apr 9

What's the bear case against ChatGPT/OpenAI? 11% of the top 100K websites block them from accessing their data. That's more than their competitors combined including 4% for \$GOOG, <1% for \$META (who arguably doesn't need any public data) and almost 0% for Perplexity

# of websites that block each AI bot (among top 100K sites)



Source: Revealera.com

FOOD & ENVIRONMENT

## Nuclear's role in a net-zero world

Is nuclear power a necessary part of the energy transition away from fossil fuels? As the debate rages on, new technologies and smaller reactors may be shifting the balance.

[Debate, and innovation, define nuclear energy's present and future](#) | Knowable Magazine

USA

People are now buying gold bars at the Costco self checkout.

Costco is selling over \$200 million of gold bars every month.

But don't worry, the economy is "strong."



LA Times: "Today, U.S. consumers are paying 20% more for milk, about 30% more for bread and more than 50% more for eggs than they were in February 2020, just before the COVID-19 pandemic began"



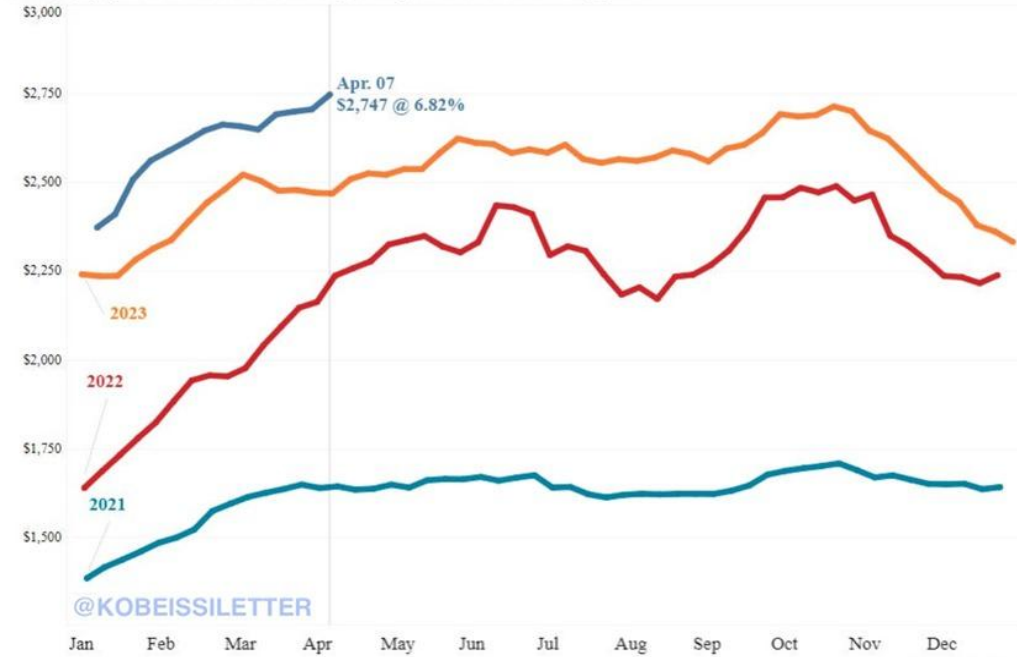
0:04 / 0:21





USA

### Homebuyer Housing Payments +11.3% Year Over Year Mortgage payment on the 4-week rolling average of the median asking price



Source: Redfin analysis of MLS data, Freddie Mac Primary Mortgage Market Survey

REDFIN

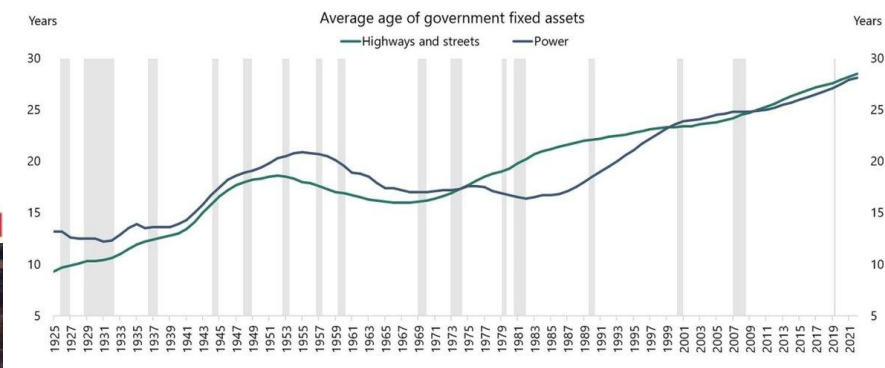
### Losses on Record Trade

An interest-rate bet turns sour after hot March inflation data



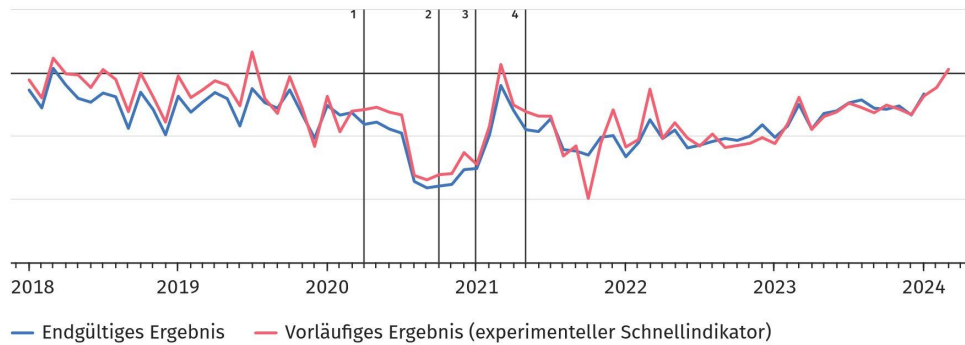
APOLLO

### Significant need for new infrastructure in the US



## Beantragte Regelinsolvenzen

Index 2015 = 100



Insolvenzantragspflicht ausgesetzt: 1 für Corona-Betroffene. 2 bei Überschuldung. 3 bei ausstehenden Hilfszahlungen. 4 Wiedereinsetzung Insolvenzantragspflicht.

Quellen: Statistisches Bundesamt, neu.insolvenzbeachtmungen.de

© Statistisches Bundesamt (Destatis), 2024



2023: geschätzt

Quellen: Bundesverband der deutschen Volksbanken und Raiffeisenbanken, Statistisches Bundesamt, Institut der deutschen Wirtschaft

© 2023 IW Medien / iwd



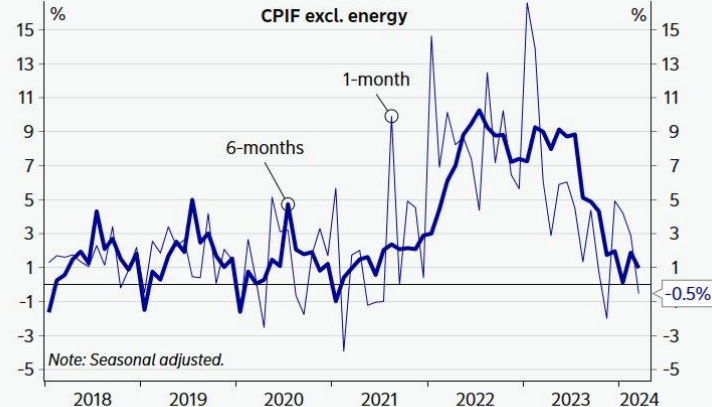
# Eurozone: Synthetic energy price index

Jan 2017=100



Average prices of Brent (in EUR), gas (TTF futures) and electricity (German power futures) weighted using CPI basket weights

Source: Oxford Economics/Haver Analytics



Holger Zschaepitz @Schuldensuehner · Apr 11  
#ECB's Lagarde: Won't wait for 2% everywhere to make decisions.

Country/Regi...	Headline ↓	Target Inflation Rate (%)		
	Inflation Rate (%)	Target	Actual	(+)/(-) %
Euro Area	2.4	<2.0	2.4	0.4
Austria	4.2	<2.0	4.2	2.2
Estonia	3.9	<2.0	4.1	2.1
Slovenia	3.4	<2.0	3.4	1.4
Greece	3.2	<2.0	3.4	1.4
Luxembourg	3.2	<2.0	3.2	1.2
Spain	3.2	<2.0	3.2	1.2
Belgium	3.2	<2.0	3.8	1.8
Netherlands	3.1	<2.0	3.1	1.1
Finland	3.0	<2.0	0.7	In Range
Ireland	2.9	<2.0	1.7	In Range
Malta	2.7	<2.0	2.7	0.7
Slovakia	2.5	<2.0	2.5	0.5
France	2.3	<2.0	2.4	0.4
Portugal	2.3	<2.0	2.6	0.6
Germany	2.2	<2.0	2.3	0.3
Italy	1.3	<2.0	1.3	In Range
Cyprus	1.2	<2.0	1.6	In Range

<https://arstechnica.com/tech-policy/2024/04/report-details-how-russia-obtains-starlink-terminals-for-war-in-ukraine/>

## Ukraine/Rusland 1

"The Russians have attacked Ukraine with around 3,500 such guided aerial bombs just this year, according to Ukrainian defence officials, a 16-fold increase over 2023."

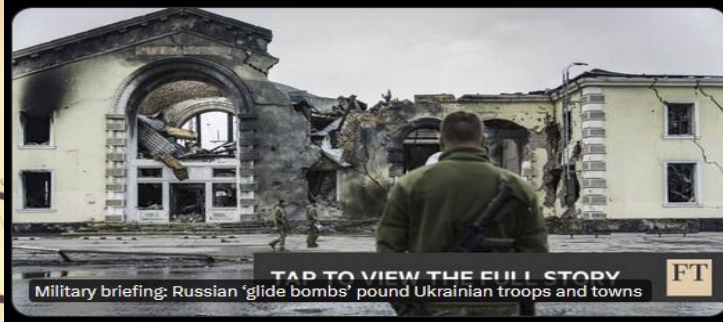
STARLINK BLACK MARKET —

# Report details how Russia obtains Starlink terminals for war in Ukraine

Russians buy from middlemen and "deliver SpaceX hardware to the front line."



Military briefing: Russian 'glide bombs' pound Ukrainian troops and towns



# Bloomberg

# Breaking News

## Russia Destroys Largest Power Plant in Ukraine's Kyiv Region (1)

- Trypilska plant south of Kyiv was completely destroyed in hit
- Missile, drone barrage targets infrastructure in five regions

By Volodymyr Verbiany and Aliaksandr Kudrytski

(Bloomberg) -- A sweeping Russian missile attack on Ukraine destroyed the largest power generating plant in the Kyiv region as Vladimir Putin's forces exploit gaps in the war-battered nation's air defense as part of a renewed offensive.

The strike set ablaze the turbine hall of the Trypilska plant some 45 kilometers (28 miles) south of the capital, according to Andriy Hota, the supervisory board chairman of state-owned power producer Centrenergo. The facility was hit by six missiles early Thursday, a person familiar with the strike said on condition of anonymity.

"We need to speak about air defense, it's the biggest challenge today," President Volodymyr Zelenskiy said during a visit to Lithuania on Thursday, listing regions hit in the barrage. Centrenergo's Hota said the company's power generation "has been ruined" after attacks on its facilities.

As Ukrainian forces suffer from mounting



The Trypilska power station near

### Related Content

Ukraine Moves on Mobilization as Troop Numbers Raise Alarm (1)  
04/10 BN

Moscow Is Outpacing Ukraine's Allies in the Race for Ammunition  
04/03 BN

Ukraine Leaving Besieged Avdiivka Under Russian Pressure (4)  
02/17 BN

CEEN UZ Equity  
Graphic Dashboard »

Price 20





<https://twitter.com/AlexGabuev/status/1777641557295874396>

Ukraine/Russland 1

 **Alexander Gabuev 陳寒士**  
@AlexGabuev

The deepening of 🇷🇺🇺🇸 alignment is one of the most consequential geopolitical outcomes of Russia's war against Ukraine. How so, and why is this important? I wrote about it in a new essay for @ForeignAffairs. Some key takeaways in a 📖 1/20

## Putin and Xi's Unholy Alliance

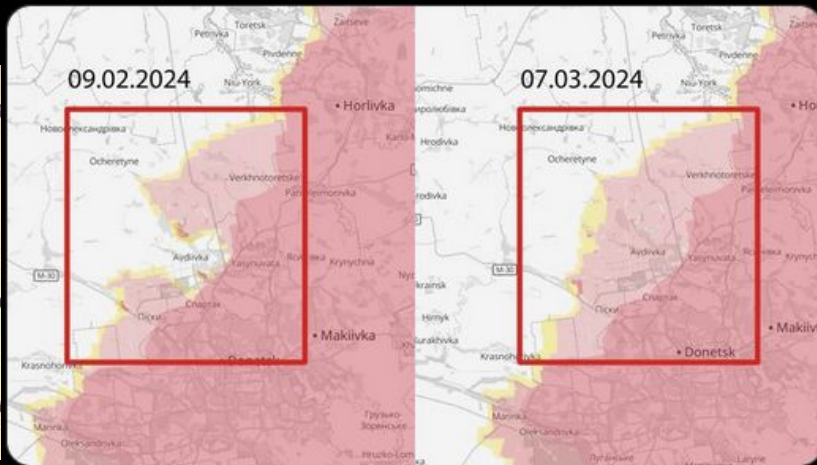
Why the West Won't Be Able to Drive a Wedge Between Russia and China

By Alexander Gabuev



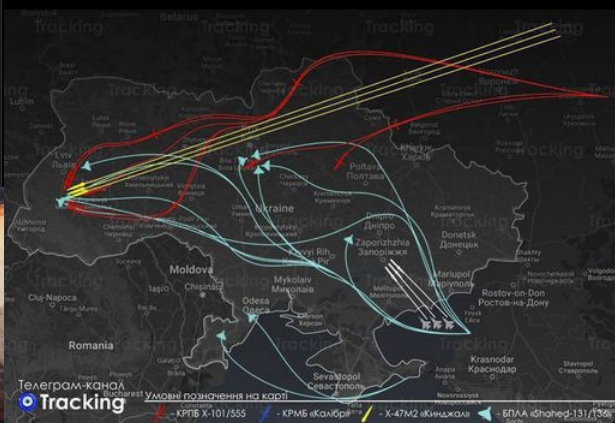
Putin and Xi's Unholy Alliance

From [foreignaffairs.com](https://foreignaffairs.com)



 **Sergej Sumlenny, LL.M** @sumlenny · Apr 11

This is a map of Russia's tonight attacks on Ukraine. The hotspot in the West, attacked with 3 Kinzhal and 4 X-101, is a gigantic Stryi underground gas holder: with 17 bn ccm gas, 20% of Europe's capacities, 5th largest in the world, at the EU border. Just give Ukraine Patriots.





## INTELLIGENCE UPDATE

- Russia continues to conscript soldiers each spring and autumn; the spring conscription commenced on 1 April 2024. Around 150,000 soldiers from the 18-30 age group are to be conscripted this spring, which is consistent with the numbers conscripted previously.
- These conscripts will serve for 12 months, in all branches of Russia's military forces, but are currently not employed in combat roles in Ukraine. Conscripts are employed in garrisons across Russia. In land units they generally form a battalion separate from the battalions staffed by contract service soldiers. Some conscript soldiers likely serve in Russia adjacent to the Ukraine border in units providing border security.
- Russian forces in Ukraine are staffed by contract service soldiers and some reservists mobilised in late 2022. Conscript soldiers are commonly put under pressure to enlist as contract soldiers and would then be liable for service in Ukraine. There is likely to be some reluctance among Russian authorities to risk combat casualties among conscript soldiers, which would likely be unpopular. Casualties among volunteer soldiers are more tolerated by society.
- Russia seeks to recruit around 400,000 contract service personnel in 2024. This is to sustain its forces in Ukraine, which have suffered huge losses, and support its announced plans to increase the size of the armed forces to 1.32 million this year and 1.5 million subsequently.





# China



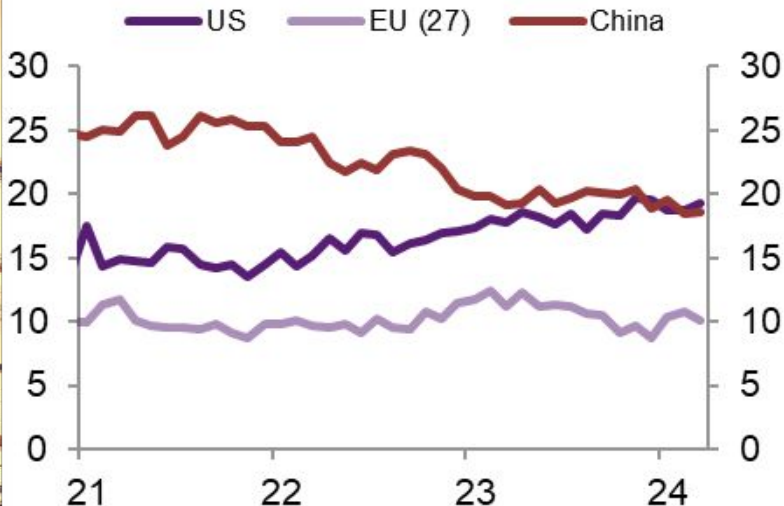
Rebecca Choong Wilkins 钟碧琪 @RChoongWilkins · 21h

Yellen Visit. US Treasury Secretary Yellen implored Beijing's top leaders to fundamentally rethink their economic growth strategy during a trip to China. She threatened sanctions for Chinese banks that aid Russia's war in Ukraine. 2/10



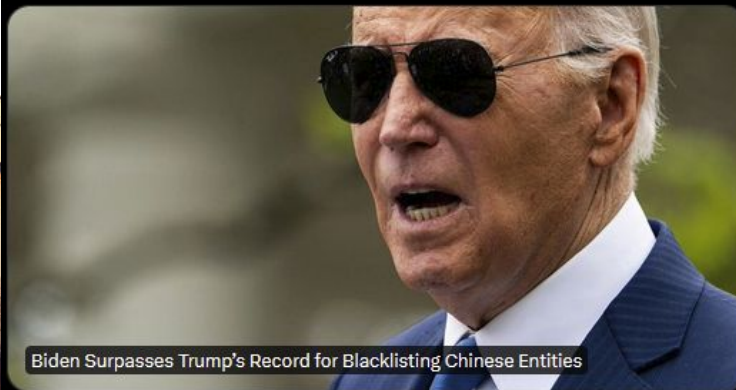
Yellen Advances US-China Ties Despite Tough Criticism on Exports

## South Korea: Exports (% of Total)



N.B. Data as of March 2024.  
Source: Natixis, CEIC

Trade Friction. Biden has added 319 Chinese companies and individuals to an export blacklist — more than any other US administration. That compares to the 306 entities added during Donald Trump's time in the White House. 9/10

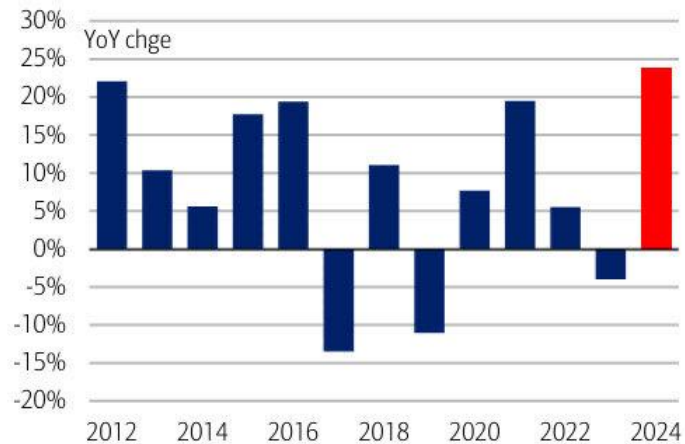


Biden Surpasses Trump's Record for Blacklisting Chinese Entities



### Exhibit 6: China apparent copper demand YTD

Apparent copper demand was very healthy in January and February



Source: Bloomberg, CRU, Woodmac, BofA Global Research

## China

Brian Tycangco 鄭彥洲  
@BrianTycangco

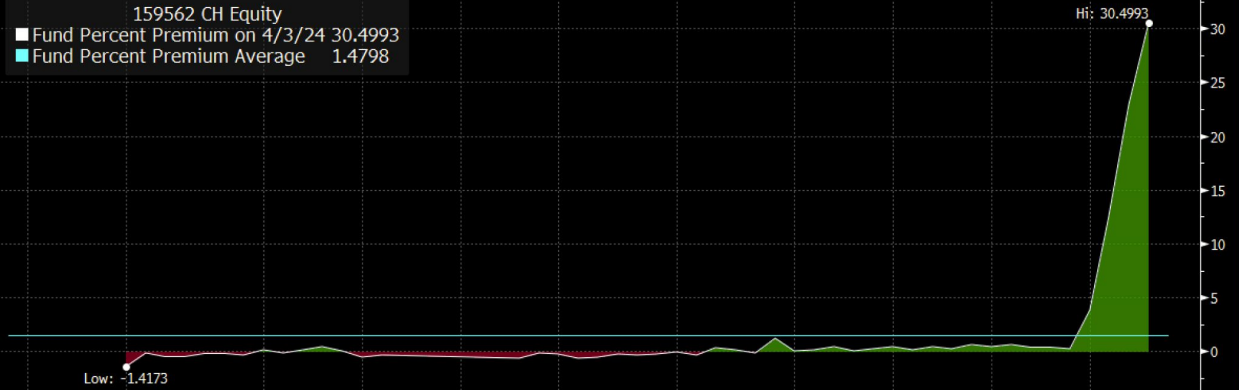
BYD Tang goes on sale with aggressive marketing in the Philippines... at an SRP of US\$59,000 🇵🇭🇵🇭🇵🇭 or double that in China. Makes that import tariff suspension for full EVs quite useless to the benefit of weak players dominated by Japanese and Korean brand. [\\$BYDDF 1211.HK](#)



159562 CH Equity Page 1/5 Premium / Discount Analysis

Range 01/12/2024 - 04/04/2024 Period Daily Currency CNY


1M 3M 6M YTD 1Y 2Y 3Y 5Y 10Y Table





# The Line: Saudi-Arabien streicht Megastadt-Pläne zusammen – das steckt dahinter

Eigentlich hätten 2030 schon 1,5 Millionen Menschen in der saudischen Megastadt The Line wohnen sollen. Jetzt sind die ursprünglichen Pläne massiv zusammengestrichen und erste Arbeiter:innen gekündigt worden. Der Grund dafür ist einfach.

 **Lawrence McDonald** @Convertbond · 9h  
India - The fastest energy-growing energy consumer on earth continues to back up the truck on coal, gas, and fossil fuels.

\*One billion human beings, no air-conditioning.



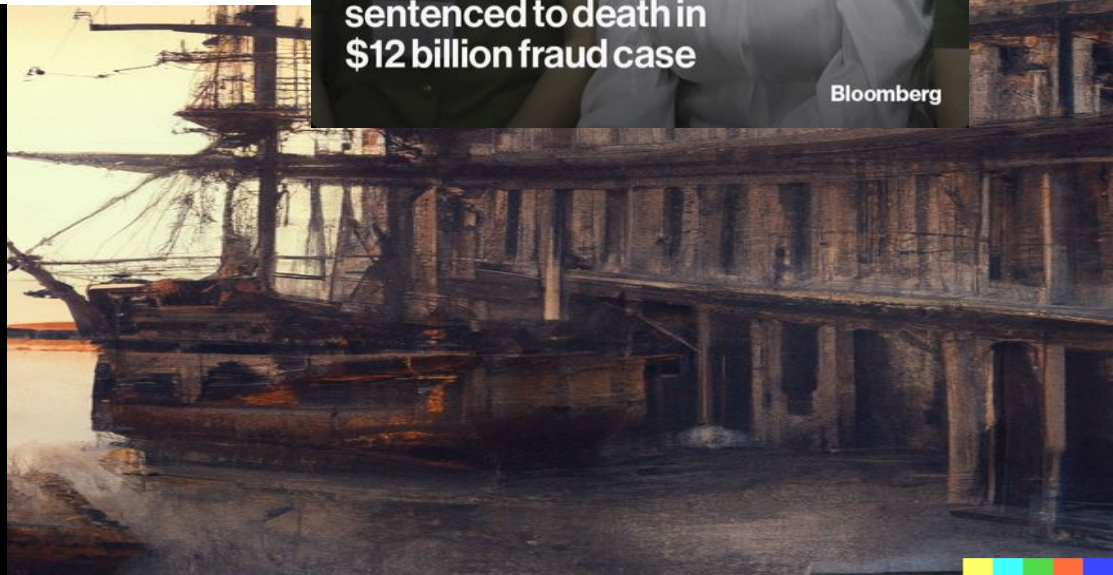
India asks companies to fire-up power plants to meet rising electricity demand

From [reuters.com](https://www.reuters.com)



**Vietnamese tycoon sentenced to death in \$12 billion fraud case**

Bloomberg



# Sprott

## 9 CRITICAL ENERGY MINERALS FOR INVESTORS

Sprott has identified nine essential minerals from the U.S. 2022 Critical Minerals List that are playing a vital role in transitioning to clean energy, opening up investment opportunities in the fast-changing clean energy market.



### MINERALS NEEDED BY TECHNOLOGY



## 9 Minerals for Clean Energy

COMPOUND ANNUAL GROWTH RATE (CAGR) OF GLOBAL MARKET SIZE, 2022-2027P

### LITHIUM



95% of lithium demand is expected to come from batteries by 2030.

SOURCE: ReportLinker (CAGR), McKinsey & Company

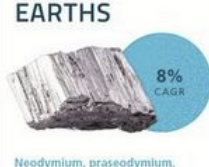
### SILVER



Silver is essential for contacts in solar panels because of its high electrical and thermal conductivity.

SOURCE: ReportLinker (CAGR), The Silver Institute

### RARE EARTHS



Neodymium, praseodymium, dysprosium, and terbium are key components in the magnets used in EVs and wind turbines.

SOURCE: Technavio (CAGR), IRENA

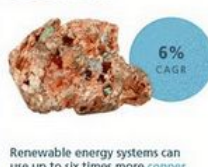
### URANIUM



Nuclear power is the second-largest contributor of low-carbon electricity.

SOURCE: Technavio (CAGR), International Energy Agency

### COPPER



Renewable energy systems can use up to six times more copper than traditional sources.

SOURCE: Technavio (CAGR), Copper Alliance

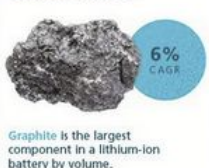
### COBALT



Cobalt enhances battery power density and is part of 63% of EV batteries worldwide.

SOURCE: 360 Market Updates (CAGR), Cobalt Institute

### GRAPHITE



Graphite is the largest component in a lithium-ion battery by volume.

SOURCE: IndustryARC (CAGR), European Carbon and Graphite Association

### NICKEL



Nickel-based battery cathodes offer high energy density and increased driving ranges for EVs.

SOURCE: Market Research Future (CAGR), Reuters

### MANGANESE

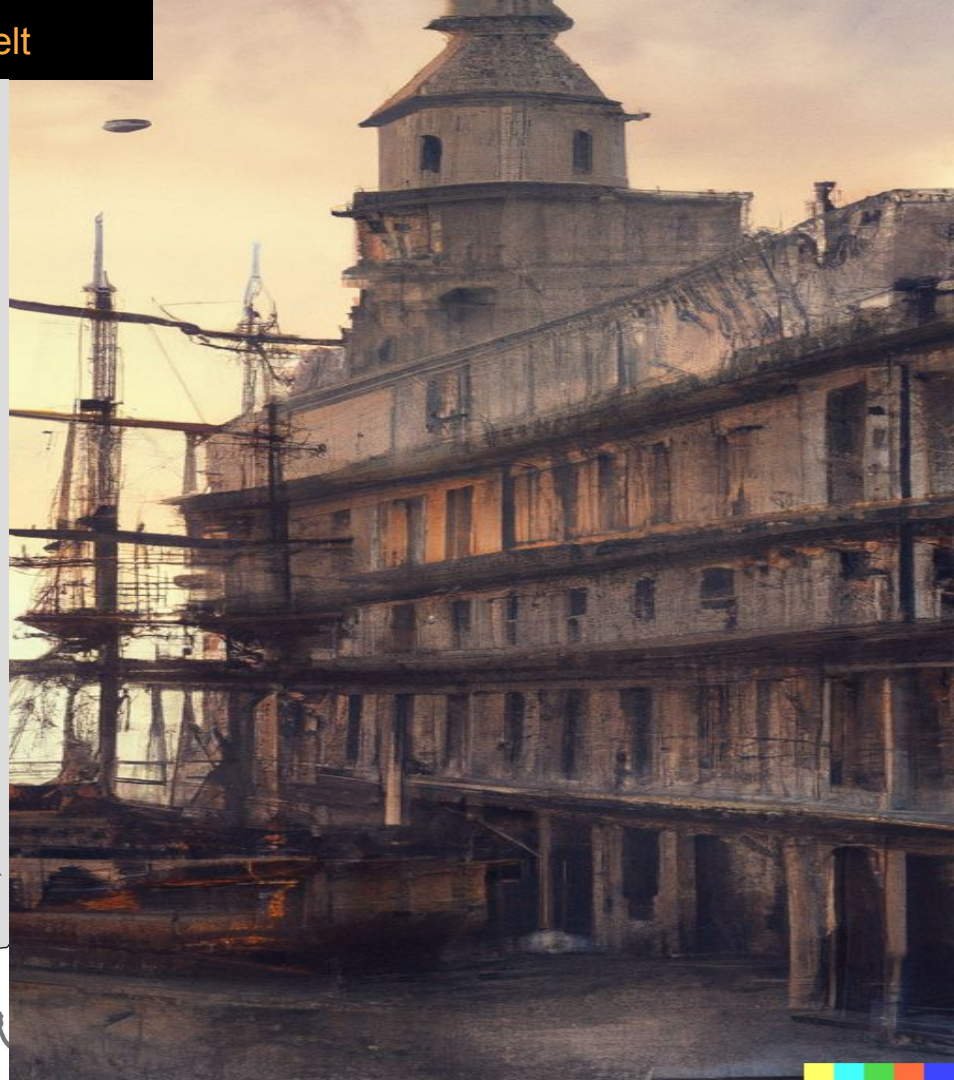


Manganese is crucial for its use as a stabilizing component in many lithium batteries for EVs.

SOURCE: IndustryARC (CAGR), Umicore



# Welt



Crypto



**Edward Snowden**  @Snowden · 19h

- > see crypto people freaking out over prices
- > open bitcoin chart
- > price is the same it was 7 days ago
- > return to watching anime







Mark Minervini ✓

@markminervini

...

I've been trading stocks for more than 40 years and have made a fortune doing it. But never once have I gotten confident or cocky enough to trade without a stop loss or make a trade based on my opinion or gut without confirmation from price. Never do I dig in with an opinion and think I'm right, the market is wrong. And that is the secret to my success.

1. **Stock picking is exceedingly difficult**
2. **Market Timing is even harder**
3. **We are oblivious to our own cognitive shortcomings**
4. **Behavior is the biggest determiner of investor returns**
5. **Consistent average returns turn into above-average returns over time**
6. **Don't overlook tax alpha**
7. **Fees matter a lot**
8. **Use Tactical portfolios *tactically***
9. **Financial literacy requires constant refreshers**
10. **Investing is simple, but hard**

