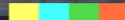
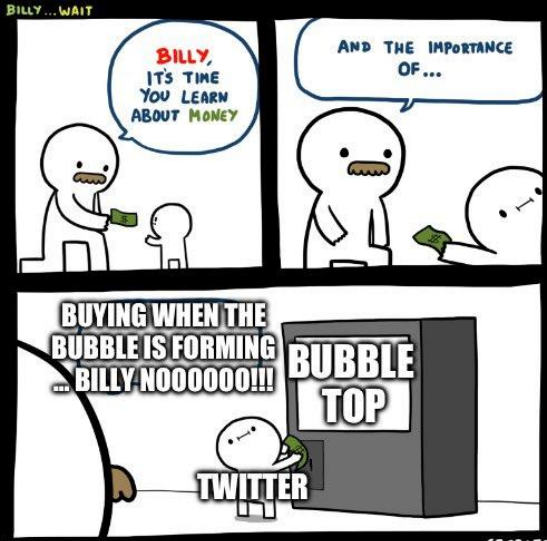
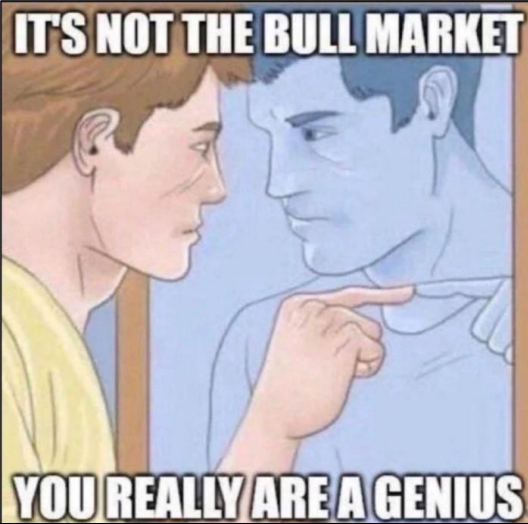


Khans Kaffeerunde



10.03.2024





Markt generell

I bought 100 calls on beyond



Today 4:36 PM

What's up

Are we buying NYCB calls for November?

Are we???

Lol dude

Go to work

Delivered

Monday		Tuesday		Wednesday		Thursday		Friday
Before Open	After Close	Before Open	After Close	Before Open	After Close	Before Open	After Close	Before Open
BALLARD	ORACLE	ADM	Clover	DOLLAR TREE	UiPath	DOLLAR GENERAL	Adobe	JABIL
Fortrea	asana	ADM	hydraFacial	ZIM	SentinelOne	DICK'S SPORING GOODS	blink	EMBRAER
eltek	Casey's	KOHLS	PHUNWARE	Lennar	Lennar	FUTU	ULTA	SOHO HOUSE
SilverCrest	VAIL RESORTS	WORKHORSE	allbirds	petco	ESS	CanadianSolar	PagerDuty	townsquare
LEGEND BIOTECH	LifeMD	BOSS 直聘	ENERGY VALT	WILLIAMS-SONOMA	vroom	WORKSHOP	smartsheet	Telos
Endeavour	Ocular Therapeutics	HAGERTY	PHX	village farms	Generation	Autolus	rigetti	
	CYTOMX	CLEARSIDE	GUILD MORTGAGE	Veeva Bradley	Vanta Energy	GIII	KOPIN	
	NETPOWER	IGT	purple	SILENCE PARTNERS	PTCSOLAR	GoHealth	WHEATON TECHNOLOGIES	
	ASSERTIS	BLADE		ADC	GOLD RESOURCE	solo brands	VAKART	
	ALTO	Therapeutics	360 Finance	GBLI	ANIKAI	Phreesia		

Mon Mar 11	12:50am	JPY	Final GDP q/q
	11th-15th	CNY	New Loans
Tue Mar 12	8:00am	GBP	Claimant Count Change
		GBP	Average Earnings Index 3m/y
Wed Mar 13	1:30pm	USD	Core CPI m/m
		USD	CPI m/m
		USD	CPI y/y
	6:01pm	USD	10-y Bond Auction
Thu Mar 14	6:01pm	USD	30-y Bond Auction
	1:30pm	USD	Core PPI m/m
Fri Mar 15		USD	Core Retail Sales m/m
		USD	PPI m/m
		USD	Retail Sales m/m
		USD	Unemployment Claims
Fri Mar 15	1:30pm	USD	Empire State Manufacturing Index
	2:15pm	USD	Industrial Production m/m
	3:00pm	USD	Prelim UoM Consumer Sentiment
	USD	Prelim UoM Inflation Expectations	

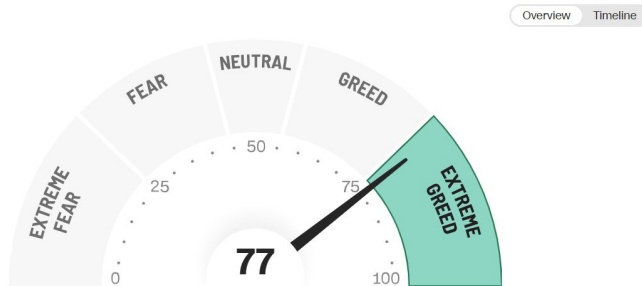
QUARTALSZAHLEN KW 11

Montag 11.03.	Dienstag 12.03.	Mittwoch 13.03.	Donnerstag 14.03.	Freitag 15.03.
ORACLE	PORSCHE	INDITEX	Adobe	VONOVIA
CASEY'S	GENERALI	VOLKSWAGEN	DOLLAR GENERAL	JABIL
LEGEND BIOTECH	ADM	LENNAR	ULTA	CELESTIS
VAIL	BOSS 直聘	adidas	RWE	BECHTLE
LEG	WACKER	e-on	SwissLife	EMBRAER
asana	FUCHS	GEBERIT	RHEINMETALL	RLX TECHNOLOGY
NexGen	PERSIMMON	WILLIAMS SONOMA	WHEATON TECHNOLOGIES	B
Fortrea	IGT	UiPath	DICK'S SPORING GOODS	INTERROLL
NETPOWER	VIG	SentinelOne	Verbund	Hello FRESH
HYPOPORT	HAGERTY	zalando	FUTU	CORPORATE
BALLARD	KOHLS	REPLY	smartsheet	SALZGITTERFELD
Ocular Therapeutics	HAGERTY	morphosus	EMPIRE	Lenzing
SilverCrest	siltronic	GCP	RMT GROUP	SOHO HOUSE & CO Inc.
Vo	MM	McDonald's	Burford Technologies	
Altius	360 Finance	ZIM	vitesco TECHNOLOGIES	
	PROFRAC	PROFRAC	TeamViewer	
	NAVIGATOR GAS	NAVIGATOR GAS	KIS	

Fear & Greed Index

What emotion is driving the market now?

[Learn more about the index](#)



Markt generell

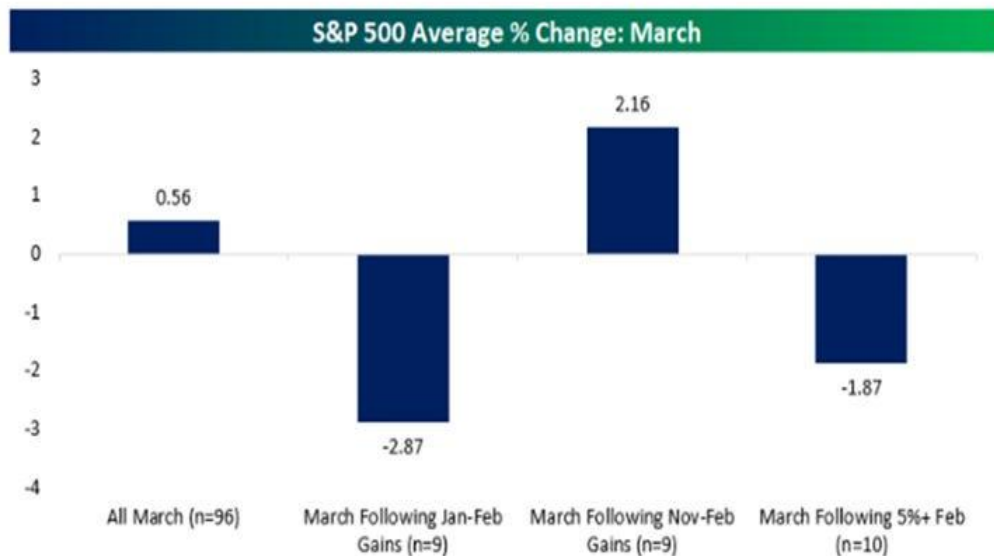


The Economic Times App
★★★★★ 10M Downloads



BUSINESS

Lamborghini says all cars sold out till 2026



Synopsis

The Italian super-car maker posted record sales of more than 10,000 vehicles last year as it introduced the Revuelto, its first plug-in hybrid model, and quickly racked up a two-year backlog of orders. Lamborghini is only slowly introducing electric vehicles with plans on track for



<https://twitter.com/t1alpha/status/1766216512531279911>

Markt generell

37 second market recap today.

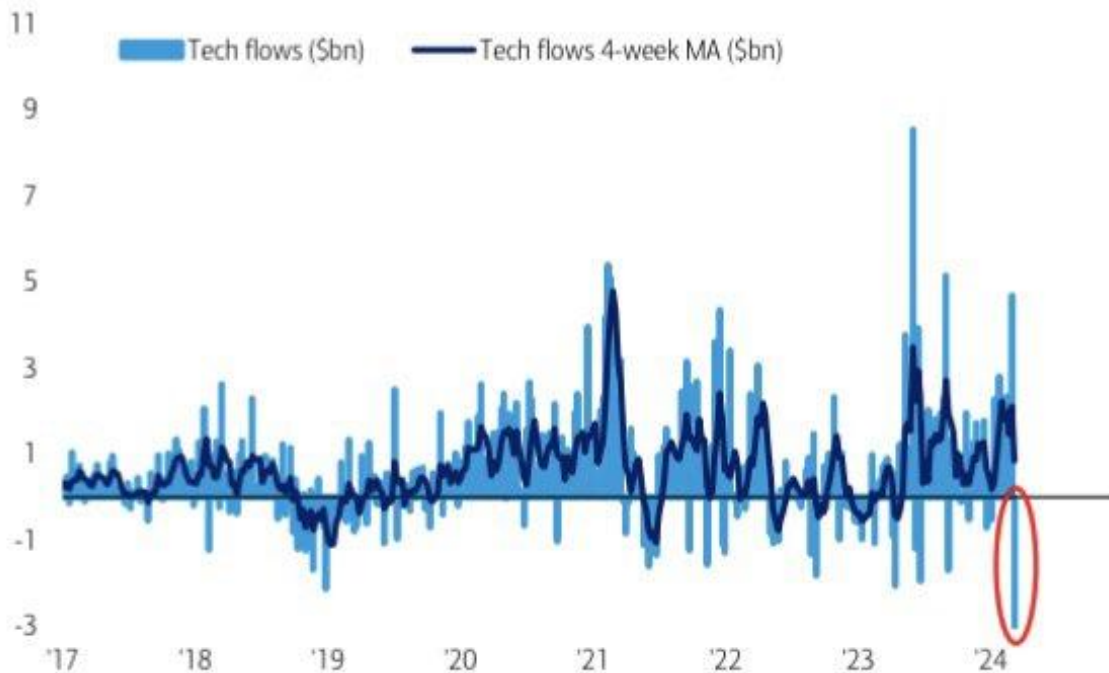
Watch \$NVDA just nuke \$SPX. Overall, just TEN stocks were responsible for 52% of the bearish momentum.

This is a heavily distorted market.



Chart 12: Largest outflow ever from tech

Tech fund flows (weekly & 4-week moving average)



Source: BofA Global Investment Strategy, EPFR

Markt generell

Underlying Summary

NVIDIA CORP ↑879.85 -46.84 -5.0545% 879.17 / 879.87

Volume	Today	1d Avg	5d Avg	10d Avg	20d Avg
Call	1.82M	1.3M	1.14M	1.02M	1.01M
Put	1.06M	766,982	735,450	655,548	631,896
Total	2.87M	2.07M	1.87M	1.67M	1.65M

Open Interest

Call	Put	Total
2.33M	2.18M	4.51M
2.23M	2.07M	4.3M
1.74M	1.62M	3.36M
1.95M	1.79M	3.73M
2M	1.83M	3.83M

Top Options

Option Filters: Type C P Expiry Wkly Mnthly

Expiry Range: MM/DD/YY - MM/DD/YY

Name	Last	PxChg	Px%Chg	Vol	Vol%
21) NVDA 08Mar24 C1000	0.070	-0.63	-90.00	81,609	+13
22) NVDA 08Mar24 C950	0.390	-4.76	-92.43	79,093	+4
23) NVDA 08Mar24 P900	22.640	+19.39	+596.62	74,664	+3
24) NVDA 15Mar24 C1000	8.350	-2.65	-24.09	63,351	+5
25) NVDA 08Mar24 C960	0.300	-3.20	-91.43	60,400	+45
26) NVDA 08Mar24 C970	0.200	-2.11	-91.34	57,020	+46
27) NVDA 08Mar24 C900	3.550	-25.50	-87.78	50,076	-
28) NVDA 08Mar24 C955	0.330	-3.90	-92.20	49,286	+48
29) NVDA 08Mar24 C965	0.230	-2.53	-91.67	44,582	+52
30) NVDA 08Mar24 C975	0.190	-1.60	-89.39	43,836	+51





Kane_11 heute um 19:36 Uhr

Änderungen der Handelszeiten: Umstellung auf US-Sommerzeit!

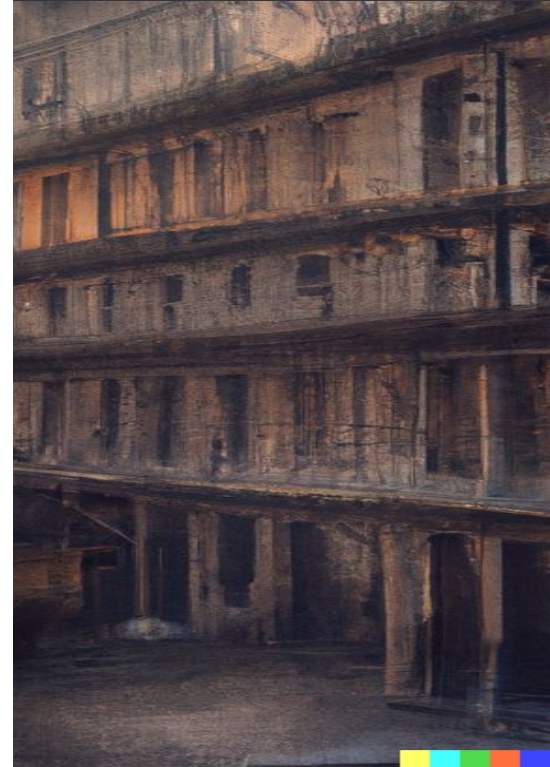
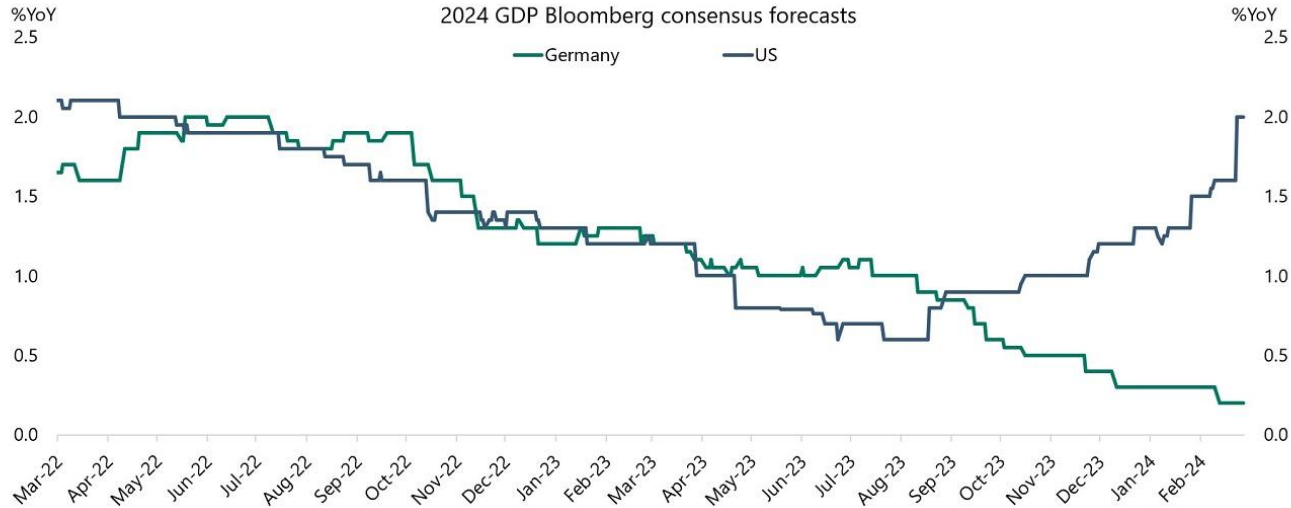
Zwischen dem 9. März und dem 30. März 2024 kommt es zu einer vorübergehenden Anpassung der Handelszeiten! Die USA stellen drei Wochen früher als Europa auf Sommerzeit um. Heißt: US-Eröffnung eine Stunde früher, um 14.30 Uhr.



KhanPhelan heute um 19:38 Uhr

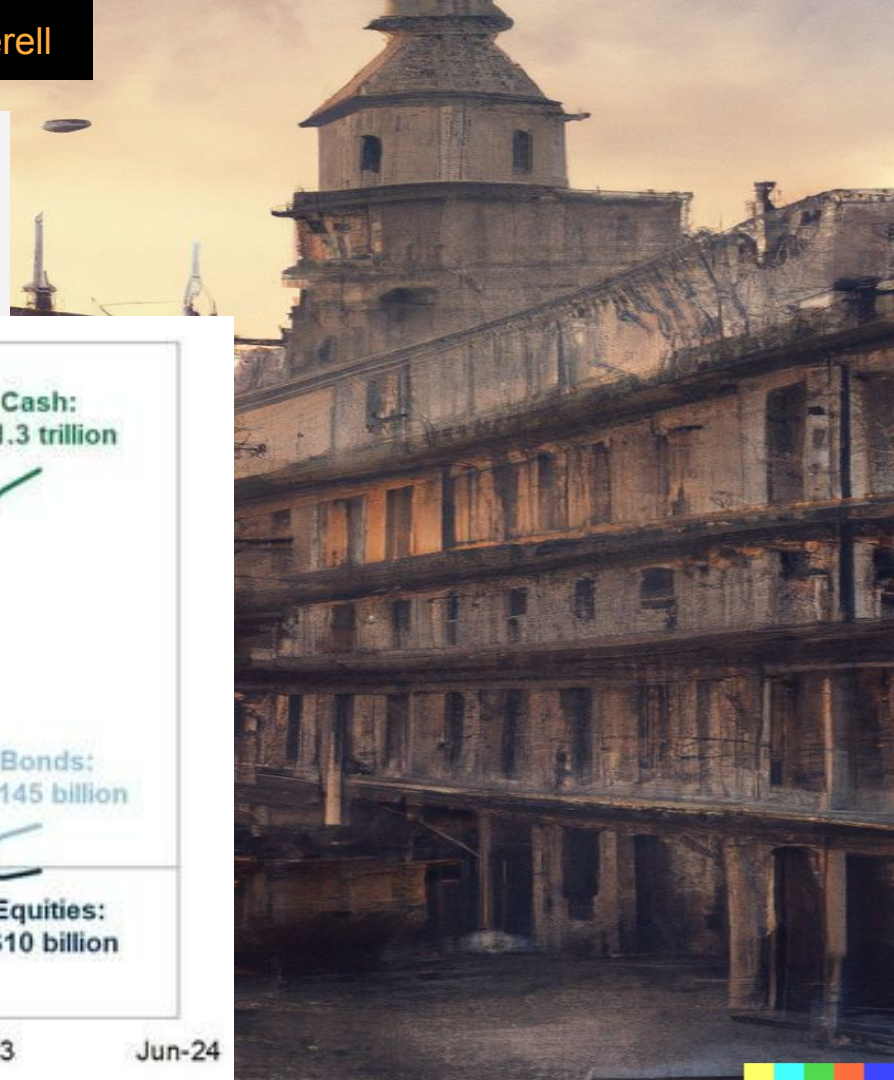
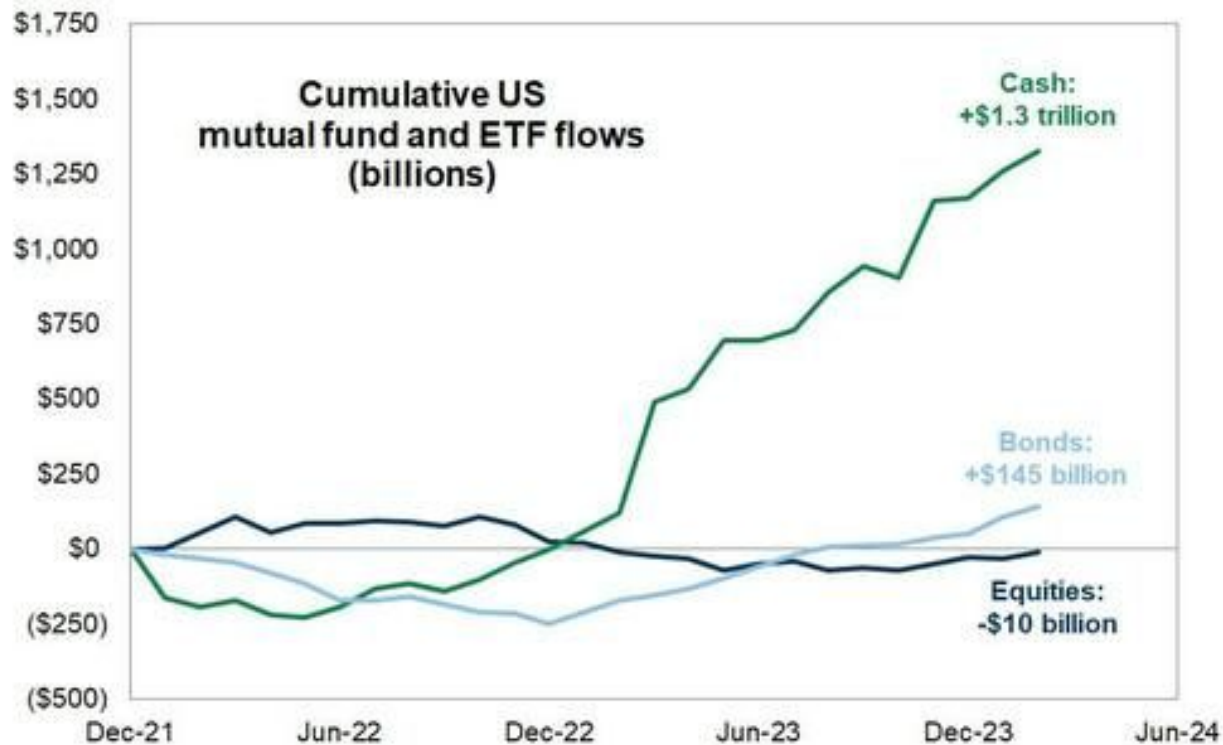
Danke dir, nehms in die Kaffeerunde auf

Remarkable divergence in growth expectations between the US and Europe



Druckenmiller's gold miner bet

Estimated reading time: 25 mins



Markt generell



ESG is Out, Transition Investing is In

CNN
<https://www.cnn.com/premarket-stocks-trading>

ESG investing is dying on Wall Street. Here's why

Oct 23, 2023 — "ESG investing ... entering the final quarter of 2023 continues to be a story of declining flows and assets under management," said Robert Jenkins ...

International Society of Sustainability Professionals
<https://www.sustainabilityprofessionals.org/is-esg-dea...>

Is ESG Dead? Or Just in the Middle of a Reinvention?

Jan 18, 2024 — Instead, I'm a fan of Fortune's take: **ESG is dead**. Long live E, S, and G. It's time to pivot. Now!

Financial Times
<https://www.ft.com/companies/financials>

ESG is beyond redemption: may it RIP

Oct 22, 2023 — The investing framework is now facing a mountain of troubles, almost all of them of its own making.

FaithInvest.org
<https://www.faithinvest.org/post/esg-is-dead-long-liv...>

ESG is dead: long live Rational Sustainability!

Jan 23, 2024 — **ESG is dead**: long live Rational Sustainability! A new paper is out from London Business School on the needed evolution in ESG investing - and a ...

The Globe and Mail
<https://www.theglobeandmail.com/business/article-e...>

ESG isn't dead, it's just evolving

Feb 4, 2024 — **ESG is dead**. Long live ESG. The acronym, encompassing environmental, social and governance principles, has gone from the hottest finance ...

The European Conservative
<https://europeanconservative.com/analysis>

Is ESG Dead, or Just Getting Rebranded?

Dec 16, 2023 — With the CEO of BlackRock, Larry Fink, saying that he will no longer be using the **ESG** (Environmental, Social, and Governance) label, ...

Allianz Global Investors
<https://www.allianzgi.com/insights/sustainability-blog>

Theme 3: ESG is dead, long live ESG 2.0

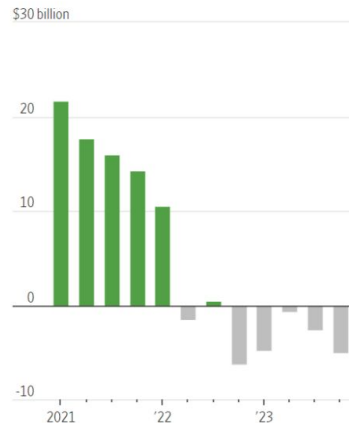
Feb 20, 2024 — First formalised as a concept in 2004¹, environmental, social and governance (**ESG**) investing has suffered from mission creep in recent times, ...

marketplace.org
<https://www.marketplace.org/2024/02/16/esg-takes-a-...>

Financial firms pull back on ESG commitments - Marketplace.org

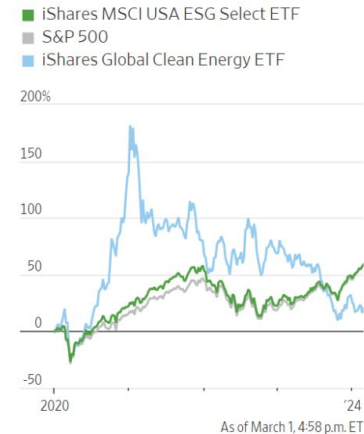
Feb 16, 2024 — ... **ESG is dead**," said Sam Hartzmark, who teaches finance at Boston College. "I will say I think the term **ESG** might be **dead**, even if what most ...

Quarterly flows into publicly traded ESG funds



Source: Morningstar

Index and fund performance since end of 2019



Source: FactSet



AWS acquires Talen's nuclear data center campus in Pennsylvania

Cloud company pays \$650 million – plans 960MW campus

March 04, 2024 By: Dan Swinhoe [Have your say](#)



Amazon Web Services (AWS) has acquired Talen Energy's data center campus at a nuclear power station in Pennsylvania.

Talen Energy Corporation this week announced it has sold its 960MW Cumulus data center campus in Pennsylvania to a 'major cloud service provider' – listed as Amazon in a Talen [investor presentation](#). Amazon is yet to comment on the news.

According to the investor presentation, Talen sold the site and assets of Cumulus Data for \$650 million. The deal comprises \$350 million at close and \$300m escrowed, released upon development milestones anticipated in 2024.

"We are pleased today to have sold our Cumulus data center campus, unlocking significant value for Talen," said Talen president and CEO Mac McFarland. "This transaction provides an attractive return on Talen's investment and vision in building Cumulus, and creates value through the sale of clean carbon-free power from our top-decile Susquehanna nuclear plant."

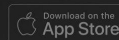
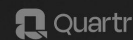


AWS acquires the Cumulus data center next to the Susquehanna nuclear power station – Talen | Cumulus

AI/LLM



NVIDIA's Market Cap in Perspective



\$2.32T
Market cap

Revenue \$61 billion (FY24)
EBIT \$33 billion (FY24)



\$2.27T

Combined market cap
Revenue \$1.04 trillion (LTM)
EBIT \$147 billion (LTM)



www.quartr.com

json (@JsonBasedman) on X

Ok hold up, pump the brakes

Are you telling me that Lisa Su, the CEO of AMD, and Jensen Huang, the CEO of NVIDIA, are COUSINS????

I'm sorry, WHAT????

Born Lisa Tzwu-Fang Su^[1]
7 November 1969 (age 54)
Tainan, Taiwan

Education Massachusetts Institute of Technology (BS, MS, PhD)

Known for Semiconductor design, silicon-on-insulator design

Title President and CEO of AMD (2014–present)
Chair of AMD (since 2022)

Spouse Daniel Lin^{[1][2]}

Relatives Jensen Huang (cousin)

Awards IEEE Fellow (2009)

Signature




Twitter • gestern um 14:24 Uhr

AI/LLM

New: Employers and HR vendors are using AI chatbots to interview and screen job applicants. We found that OpenAI's GPT discriminates against names based on race and gender when ranking resumes. W/ @daveyalba and @Leonardonclt gift link: [bloomberg.com/graphics/2024-...](https://www.bloomberg.com/graphics/2024-...)

Analyzing resumes...



OPENAI'S GPT IS A RECRUITER'S DREAM TOOL. TESTS SHOW THERE'S RACIAL BIAS

Recruiters are eager to use generative AI, but a Bloomberg experiment found bias against job candidates based on their names alone

By **0:02** Lin, Davey Alba and Leonardo Nicoletti
March 7, 2024

<https://www.bloomberg.com/graphics/2024-openai-gpt-hiring-racial-discrimination/>

Congress Passes \$460 Billion Funding Deal, Avoiding Shutdown

- Conservatives irate over lack of major spending cuts in bill
- Remaining parts of the government now face March 23 deadline

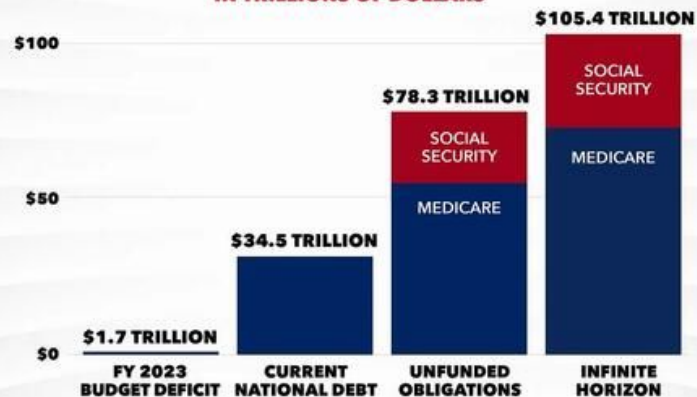


The Senate voted 75 to 22 on Friday evening to approve the package, negotiated by congressional leaders from both parties. *Photographer: Julia Nihinson/Bloomberg*

USA

FOUR LAYERS OF MASSIVE FEDERAL DEBT AND LIABILITIES

IN TRILLIONS OF DOLLARS



KKGB Kitty @INArteCarloDoss · Mar 8

Nice proposal. Raises \$ 500 b over next 10 years.

Only problem is that US Federal debt is growing by double that amount (\$1 Trillion) every 100 days...

So this wonderful fix will cover 50 days of rising debt...and it will take 10 years...

At this stage you need confiscation not...

[Show more](#)



President Biden @POTUS · Mar 8

I propose a minimum tax of 25% for billionaires.

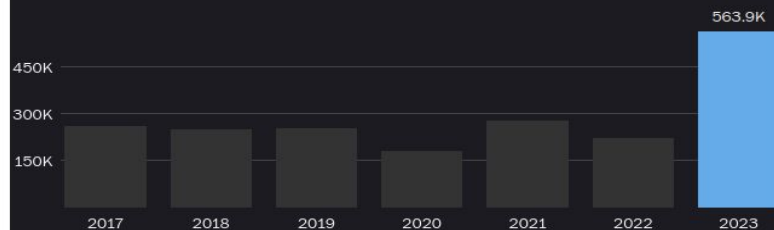
Just 25%.

That would raise \$500 billion over the next 10 years....

[Show more](#)

Projected new energy demand in North America doubles

9-year growth forecast of demand for new electricity, in gigawatt hours



Data covers U.S., Canada and part of Baja California, Mexico.

Source: North American Electric Reliability Corp. Long Term Reliability Assessment

BUSINESS INSIDER

DISCOURSE | POLITICS

Fleeing Trumpland

As the presidential election looms, millions of Americans are eyeing the exits.

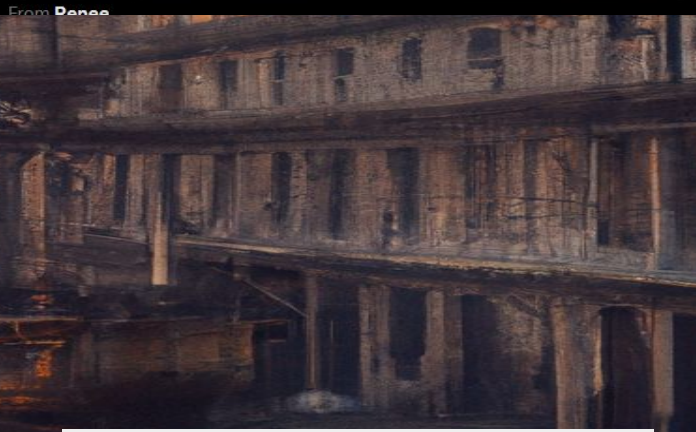
Supreme Court rejects Colorado ruling, keeps Trump on ballot nationwide

While the decision was unanimous, the liberal justices wrote a sharp concurrence that accused the conservative majority of going further than needed



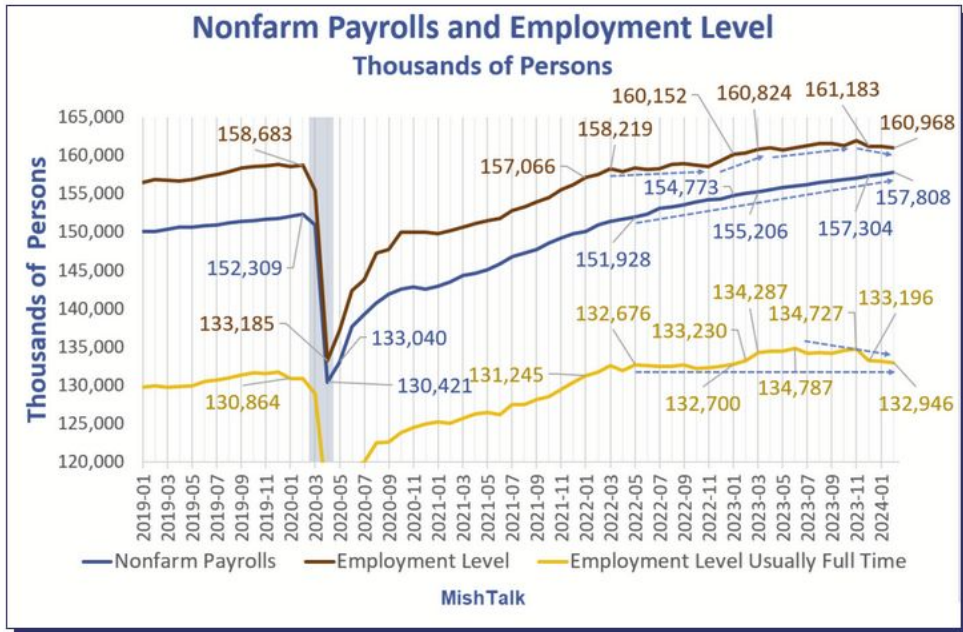
Brian Klaas
@brianklaas

This is quite a video. Every so often you just need to zoom out and reflect on how insane everything has become.



<https://twitter.com/brianklaas/status/1765828993146614204>

Another seemingly strong jobs headline falls apart on closer scrutiny. The massive divergence between jobs and employment continues.



Nonfarm payrolls and employment levels from the BLS, chart by Mish.

From September 2020 through early 2022, nonfarm payroll job gains and full time employment changes tracked together.

Starting around March of 2022, a divergence between employment and jobs became very noticeable, and I have been discussing the divergence since then. You seldom see this mentioned in mainstream media.

Payrolls vs Employment Gains Since March 2023

- Nonfarm Payrolls: 2,602,000
- Employment Level: +144,000
- Full Time Employment: -284,000

Payrolls vs Employment Gains Since May 2022

- Nonfarm Payrolls: 5,880,000
- Employment Level: +2,654,000
- Full Time Employment: +270,000

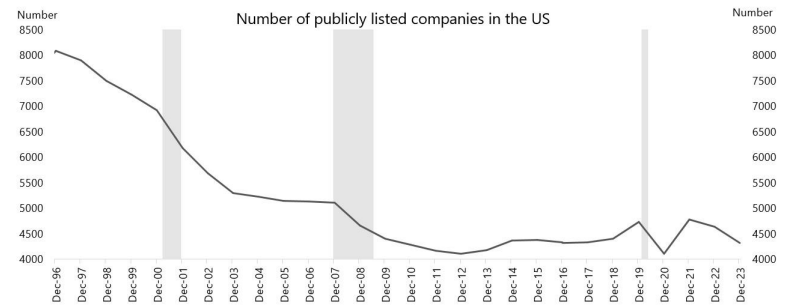
Payrolls are up by 5.88 million since May of 2022, but full time employment up only 270 thousand.

No amount of BLS smoothing can hide this, so hardly anyone discusses it.

Q: What's going on?

A: People are working multiple part time jobs and or semi-retired boomers are working part time.

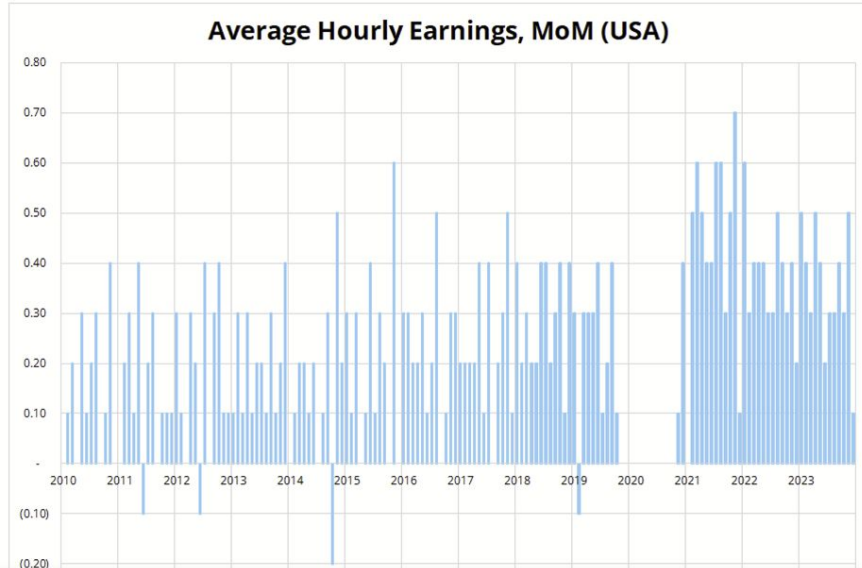
US: Significant decline in the number of publicly listed companies



USA

US month-over-month hourly earnings have dropped off a cliff, coming in lower than expected and last month was revised down. This is exactly what Waller and the Fed are hoping for. Look at the far right of the first chart and you can see the tiny print today (0.1% MoM). If you look at 3-month annualized, it has not yet made new cycle lows because the last two months were pretty hot, even after revisions.

Average Hourly Earnings, MoM (USA)



That said, we're not all clear yet. Wednesday's ADP report sent the exact opposite message:

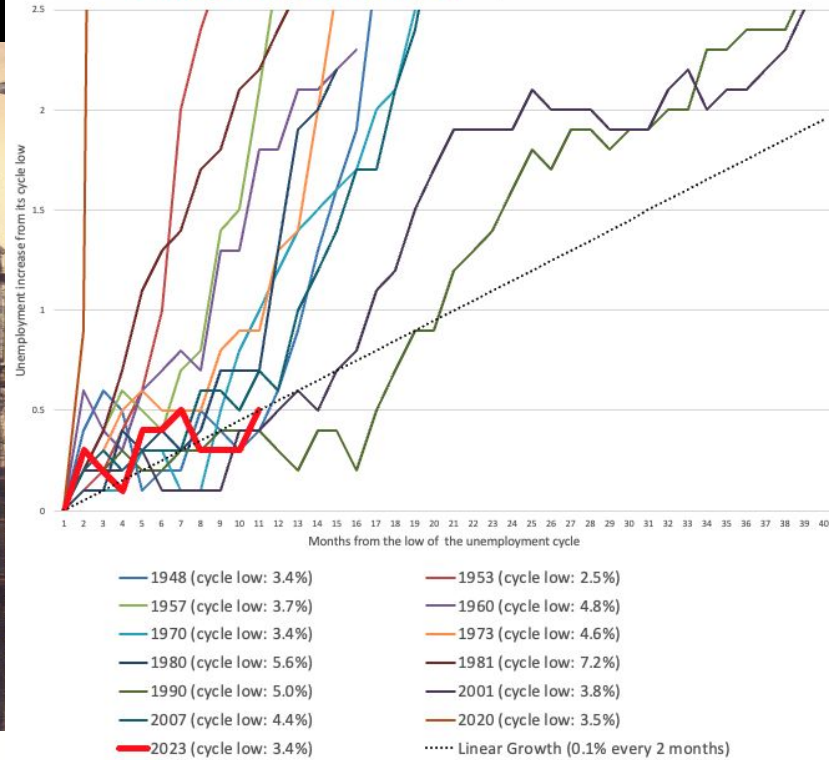
ADP: While employment growth remained steady, pay gains for job-changers accelerated for the first time in more than a year, rising to 7.6 percent from 7.2 percent.

Still, in the end, it's the CPI number released next week that will either ratify the USD down trade, or not. If CPI is low, the seasonal quirk story wins and the immaculate disinflation / Goldilocks regime accelerates.

If CPI is unambiguously strong, the market will start to wonder if inflation has bottomed and there's nefarious inflationary reacceleration going on here.



Current unemployment Cycle vs previous recessions



House Committee Votes 50-0 to Ban TikTok Unless Ownership Changes

March 8, 2024 • 4:27 pm • [14 comments](#) • [Economics](#)

Millennials and Zoomers are in tears over a TikTok ban that Biden says he will sign unless China gives up ownership. A protest move backfired, firming support for the ban.

USA



ZNO @therealZNO · [Follow](#)

No calls to Congress over:

- Taxes
- Inflation
- Gas Prices
- Drug Crisis
- Border Crisis
- Supply Chain
- Budget Deficit
- Homeless Crisis
- C19 Investigation
- GOP Investigations
- DOJ Weaponization
- Energy Independence
- Biden Crime Syndicate
- Ukraine Money Laundering

Calls flooding Congress:

TikTok

5:14 PM · Mar 8, 2024



Mario Nawfal · Mar 8, 2024

@MarioNawfal · [Follow](#)
🇺🇸 THOUSANDS OF KIDS CALL CONGRESS BEGGING THEM NOT TO BAN TIKTOK

TikTok has stated that they ONLY pushed their "please call Congress to save us" message to over 18-year-olds. However, thousands of kids are reportedly calling, too.

Rep. Chip Roy:

"TikTok fires everybody up,..."



Mario Nawfal · @MarioNawfal

🇺🇸 TIKTOK: "WE ONLY BEGGED ADULTS, NOT KIDS, TO SAVE US"

At the House Energy Committee, a TikTok spokesperson clarified that their message to users to contact Congress to stop the ban was sent only to those 18+ years old.

"STOP A TIKTOK SHUTODWN!"

Congress is planning a total...

Biden to order US military to construct port in Gaza to increase aid flow

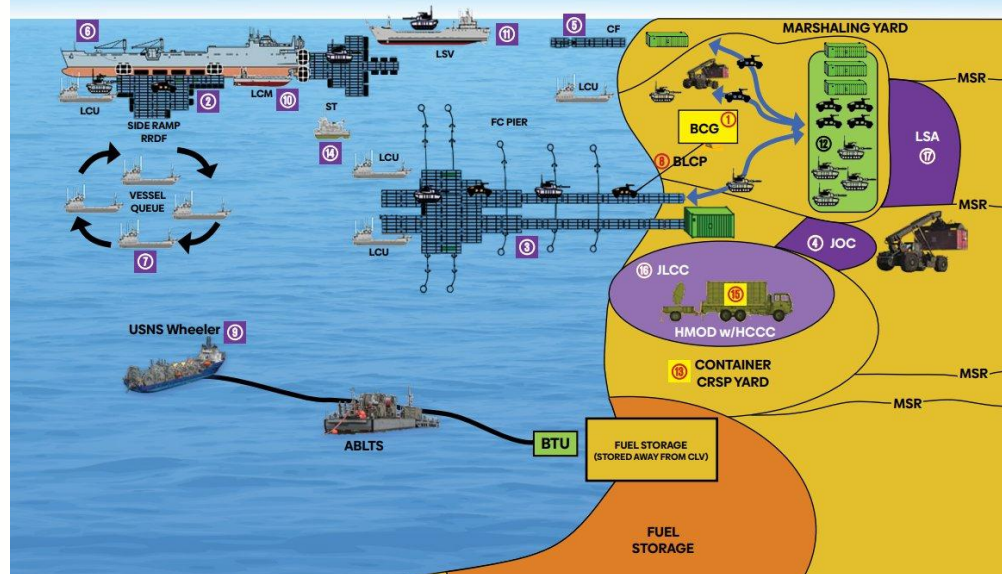
"We're not planning for this to be an operation that would require U.S. boots on the ground," said a senior administration official.



Humanitarian aid is dropped by the United States over Gaza City, Gaza Strip, on March 2, 2024. | Mohammed Hajjar/AP

USA

JLOTS OVERVIEW



<https://www.heise.de/news/Energie-56-Prozent-des-Stroms-kamen-2023-aus-Erneuerbaren-Energie-traegern-9648667.html>

Europa/DE

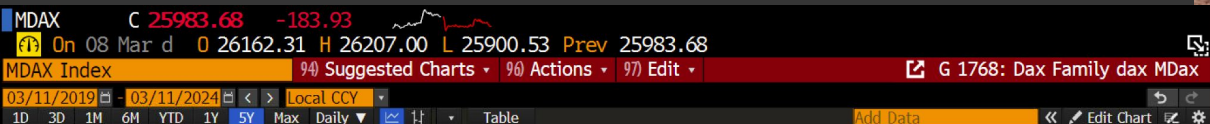
Wie wird der Fonds finanziert?

Energie: 56 Prozent des Stroms kamen 2023 aus Erneuerbaren Energieträgern

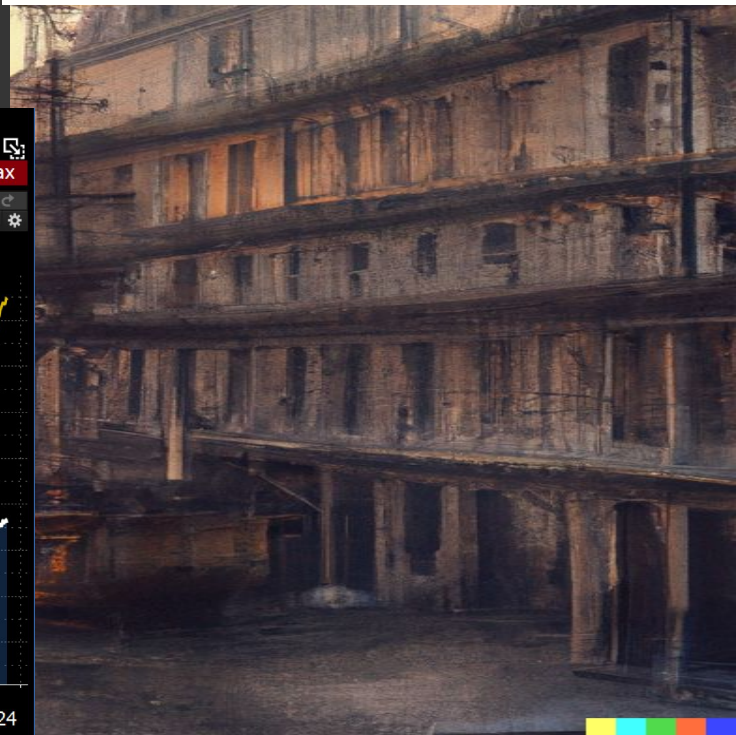
2023 war ein gutes Windjahr für Deutschland. Die Windenergie wurde in dem Jahr wieder wichtigster Energieträger.

Die Zahlungen in den Fonds sollen zunächst mittels neuer Schulden finanziert werden. Die Zinsen des Staates für Anleihen sollen deutlich unter den zu erwartenden Renditen an den internationalen Kapitalmärkten liegen. Zudem wurden Vorsorgemaßnahmen für den Fall eines Zusammenbruchs der Finanzmärkte getroffen. Details wurden nicht bekannt.

Dieses Jahr will der Bund zwölf Milliarden Euro für den künftigen Rentenfonds bereitstellen. In den folgenden Jahren sollen die Einzahlungen jeweils um drei Prozent anwachsen. Zudem sollen bis 2028 Vermögenswerte des Bundes von 15 Milliarden Euro in den Fonds übertragen werden. Bis Mitte der 2030er Jahre soll so ein Kapitalstock von mindestens 200 Milliarden Euro zusammenkommen.



Dax vs MDax



<https://www.forbes.com/sites/davidhambling/2024/03/05/new-video-claimed-to-show-mass-production-of-shahed-attack-drones/>

Ukraine/Russland 1

<https://www.kyivpost.com/post/29194>

FORBES > BUSINESS > AEROSPACE & DEFENSE

EDITORS' PICK

Russian Video Appears To Show Mass Production Of Shahed Attack Drones

David Hambling Senior Contributor @

I'm a South London-based technology journalist, consultant and author

Follow

Mar 5, 2024, 09:04am EST



An image claimed to show Russian mass production of Shahed attack drones RUSSIAN MOD

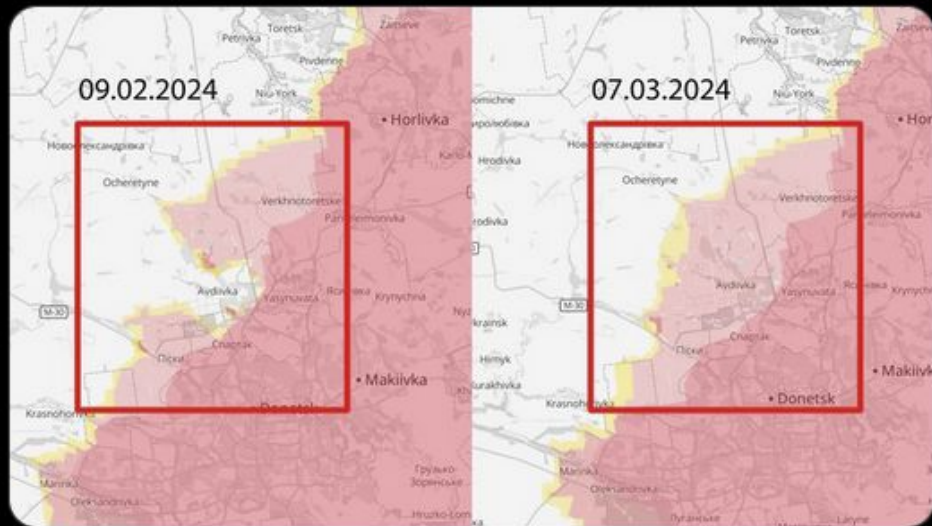
Macron Ready to Send Troops to Ukraine if Russia Approaches Kyiv or Odesa

At a meeting with a range of political parties, the President of France floated a scenario that could potentially lead to French troops deployed in Ukraine.



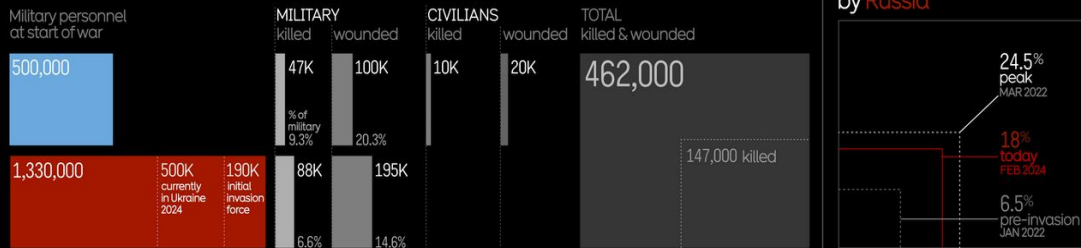
Nico Lange @nicolange · Mar 7

Nach der Einnahme von Awdijiwka stößt Russland westlich der Stadt und westlich von Bachmut weiter vor. Bei Kupjansk, Kreminna, Marjinka und Robotyne hält die Ukraine trotz Munitionsmangels bisher die Front. Wie ist die Lage und was wird gebraucht?

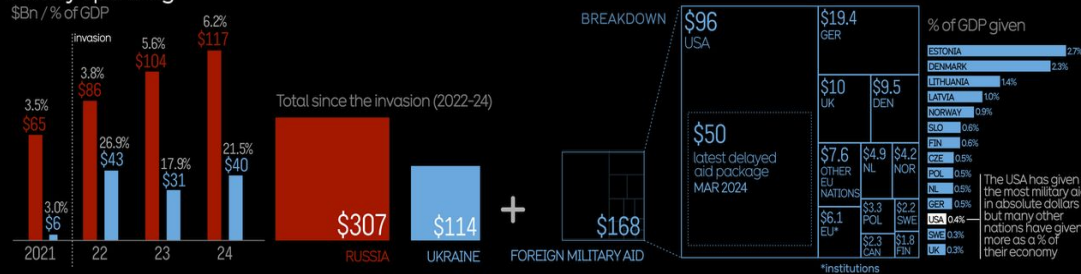


Two Years of the Russia-Ukraine War

Estimated Casualties



Military Spending



David McCandless
Information is NOT Beautiful

note numbers are estimates & averages from quoted news stories & studies // data geni.us/IB-UkraineData
Mar 2024 // sources Kiel Institute, SIPRI, New York Times, Ukraine Losses, Medozona, US Congress, Le Monde, CSIS, UNHCR

INTELLIGENCE UPDATE

- On 5 March 2024, Ukraine's Military Intelligence (HUR) stated they had attacked and sunk the Russian BYKOV-class patrol ship SERGEI KOTOV, close to the Kerch Straits in the eastern Black Sea. HUR stated the attack on the SERGEI KOTOV used 'Magura V5' maritime uncrewed surface vehicles (USV); the same type of USVs used in the 14 February 2024 attack on the Russian Landing Ship, TSEZAR KUNIKOV.
- The SERGEI KOTOV only commissioned into the Black Sea Fleet in July 2022. It had been previously targeted by USVs in July and September 2023, sustaining minor damage and returning to service shortly after on both occasions.
- This is the third Russian Black Sea Fleet vessel sunk in the past five weeks. Likely because of Black Sea Fleet losses, on 15 February 2024, the Black Sea Fleet Commander, Admiral Viktor Sokolov, was dismissed. Ukraine continues to limit the freedom of manoeuvre of the Russian Navy in the Black Sea.

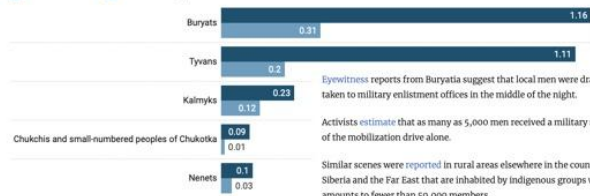
Trying to penetrate the statistical fog of war and surface some detail and data on the terrible conflict.



Male and female population in Russia as of January 1, 2023,

Top 5 Ethnic Groups Overrepresented Among Russia's Casualties

■ % of war casualties ■ % of Russia's population



11 M immigrants...6M males...2M 18>34

Eyewitness reports from Buryatia suggest that local men were dragged out of their houses and taken to military enlistment offices in the middle of the night.

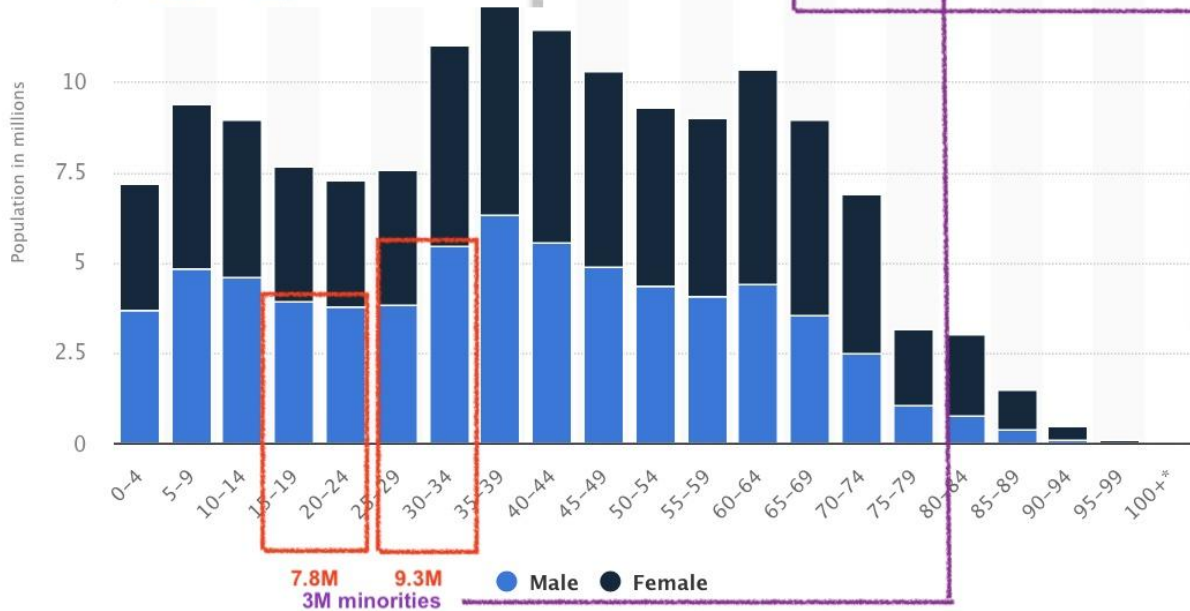
Activists estimate that as many as 5,000 men received a military summons in the first 24 hours of the mobilization drive alone.

Similar scenes were reported in rural areas elsewhere in the country, including villages of Siberia and the Far East that are inhabited by indigenous groups whose total global population amounts to fewer than 50,000 members.

Chart: The Moscow Times • Source: Maria Vyushkova • Get the data • Created with Datawrapper

KIA 30% are minorities...
100k KIA (assumes total RUS KIA 300k)
WIA...1.5x KIA...150k WIA

TOTAL Losses: 250k...~8% of minorities
aged 18-34

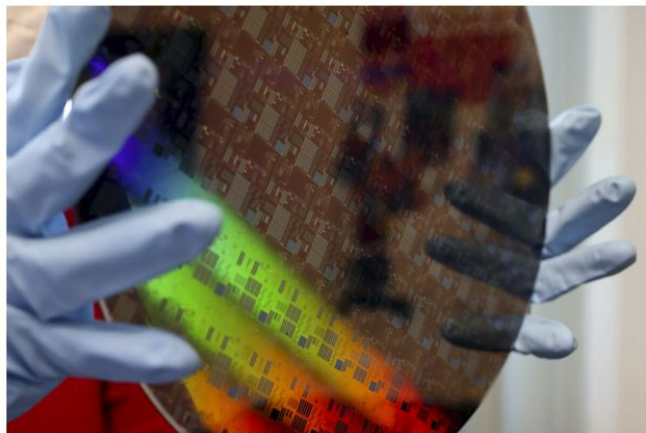


China

China drops 'peaceful reunification' reference to Taiwan

China Readies \$27 Billion Chip Fund to Counter Growing US Curbs

- Local government, SDIC may join China's biggest-ever chip fund
- Washington urges allies to tighten China export controls



A silicon wafer. Photographer: Liesa Johannssen-Koppitz/Bloomberg

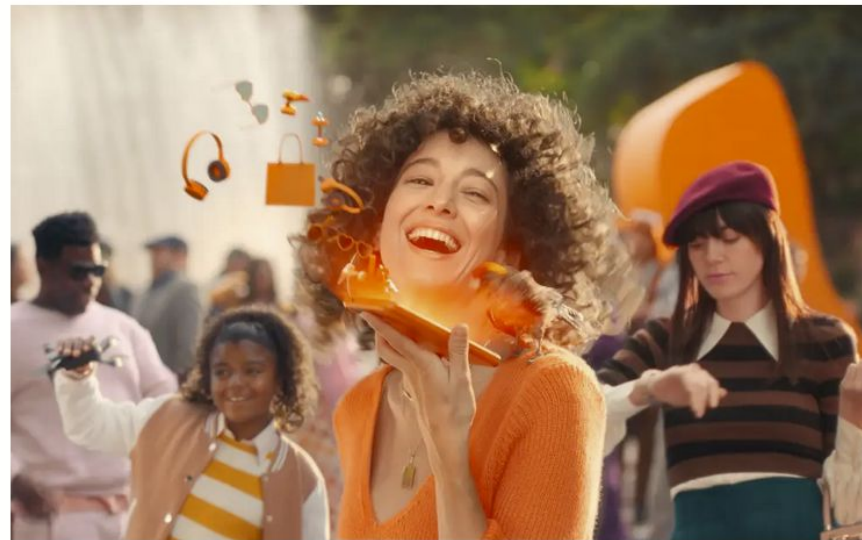
By [Dong Cao](#) and [Yuan Gao](#)

March 8, 2024 at 10:38 AM GMT+1

Temu is the biggest advertiser on Meta. What could go wrong?

[Katie Notopoulos](#) Mar 8, 2024, 8:10 PM GMT+1

[Share](#) [Save](#)



Temu spent \$2 billion on ads on Meta last year, [The Wall Street Journal](#) reported. [Temu](#)


- Temu spends tons on advertising — reportedly nearly \$2 billion last year on Facebook and Instagram.
- That's great for [Meta](#), where Temu was the No. 1 advertiser in 2023, a new report says.

Outflows from Chinese equities slowed, global funds start adding growth, tech stocks - Morgan Stanley

Global long-term funds are getting less bearish on China stocks, with outflows from Chinese equities slowing into the end of



China

 **Maya Wang 王松蓮** @wang_maya · Mar 6

Mingpao journalist at the "Two Meetings" got stopped by facial recognition systems that flagged her as a threat. Police asked her whether she has "bought Evergrande shares" or petitioned the govt, indicating those as areas of concern for these systems: news.mingpao.com/pns/%E8%A6%81%...



Welt

According to the Ghost Robotics website, the robot dog is equipped with sensors and a system that enables it to operate in an unknown environment and recover and get up after falling or slipping. It can walk for up to a distance of 10 kilometers at a speed of three meters per second, and can work for up to three hours. If necessary, the Rooster robot, installed on the Vision 60's back, comes into use.



The US-made Vision 60, a dog-shaped walking robot. Another robot, Israeli-made, called the Rooster, is installed on the robot's back, creating a kind of ground robot and drone. (photo)

The Rooster is a drone inside a wheeled cage, so it can be move over the ground on wheels, but, if necessary, can also "jump" and fly over obstacles and steps and go through windows.

"The objective is to enter before the soldiers and identify traps and other hazards," explains Robotican CEO Hagai Balshai. "This robot has been in use for several years, but because of the characteristics of urban and underground warfare, it has made a significant leap forward."

Naturally, the robot dog also has disadvantages, including less transit capability than canines and limitations such as the communications range. According to The Wall Street Journal, other disadvantages are its weight (51 kilograms), which makes it difficult to bring to the field, and its high price: \$150,000 per unit.

The Vision 60 and Rooster are joining the IDF's massive use of drones in the Gaza Strip for both attack and surveillance of buildings and photographing space before soldiers enter them. The IDF has also expanded its use of remote-controlled vehicles. A few years ago, the Defense Research & Development Directorate launched the "Iron Animal" project to jointly develop a kit with defense contractors to create remote-controlled vehicles; i.e. semi-autonomous.

For the first time, the Panda, the remote-controlled D9 bulldozer, jointly developed by Israel Aerospace Industries subsidiary Elta Systems, the IDF Ground Forces Technology Division and the Defense Research & Development Directorate, has been used in the Gaza war. The D9 is remotely operated by a screen and joystick to carry out missions to expose ground and demolish buildings without jeopardizing soldiers.

That's thinner than a human hair, smaller than a red blood cell . . .



Pollen

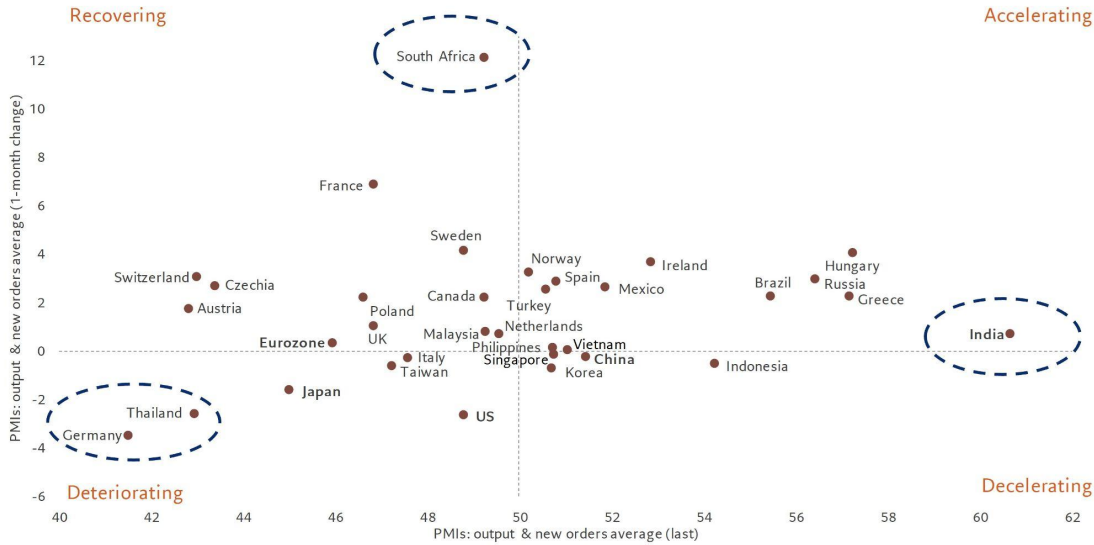
30 micrometres



Red blood cell
8 micrometres



World manufacturing surveys: activity components dynamics (last vs one-month change)



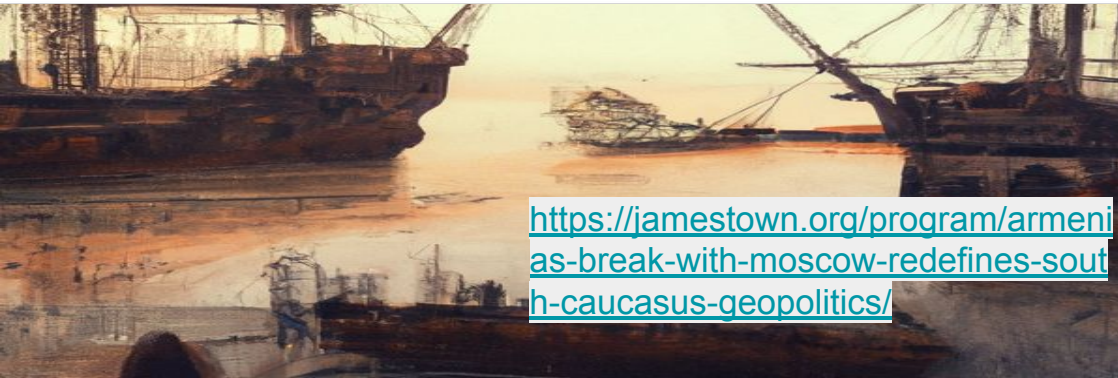
Source: Pictet Asset Management, CEIC, Refinitiv



Armenia's Break With Moscow Redefines South Caucasus Geopolitics

Publication: Eurasia Daily Monitor Volume: 21 Issue: 34
By: Paul Goble

March 5, 2024 05:10 PM Age: 3 days



<https://jamestown.org/program/armenia-as-break-with-moscow-redefines-south-caucasus-geopolitics/>



(Source: TASS)

Executive Summary:

- Armenia has announced it is suspending cooperation with the Moscow-dominated Collective Security Treaty Organization (CSTO), a signal that Yerevan may soon reduce or even end other forms of cooperation with Russia.
- The almost universal assumption that Armenia, because of its geographic location and its longstanding fears of Türkiye and Azerbaijan, has no choice but to remain an ally of Russia is now in doubt.
- Moscow will try to block Yerevan's moves, but its ability to do so is limited by its own isolation because of the war against Ukraine and its desire to expand ties with

Deutsche Börse startet Krypto-Handelsplattform

Stand: 05.03.2024 12:32 Uhr

Spekulationsgeschäfte mit Kryptowährungen fanden bislang auf kaum reglementierten Online-Plattformen statt. Jetzt hat die Deutsche Börse eine eigene Handelsplattform für Bitcoin & Co. vorgestellt.

Mit einer eigenen Handelsplattform für Kryptowährungen will die Deutsche Börse Platzhirschen wie Binance oder Coinbase Konkurrenz machen. Der deutsche Börsenbetreiber hat die Deutsche Börse Digital Exchange (DBDX) vorgestellt, die vollständig reguliert sei.

Das Angebot umfasse neben dem Handel auch die Abwicklung dieser Geschäfte sowie die Verwahrung von Bitcoin, Ethereum und anderen Kryptowährungen.

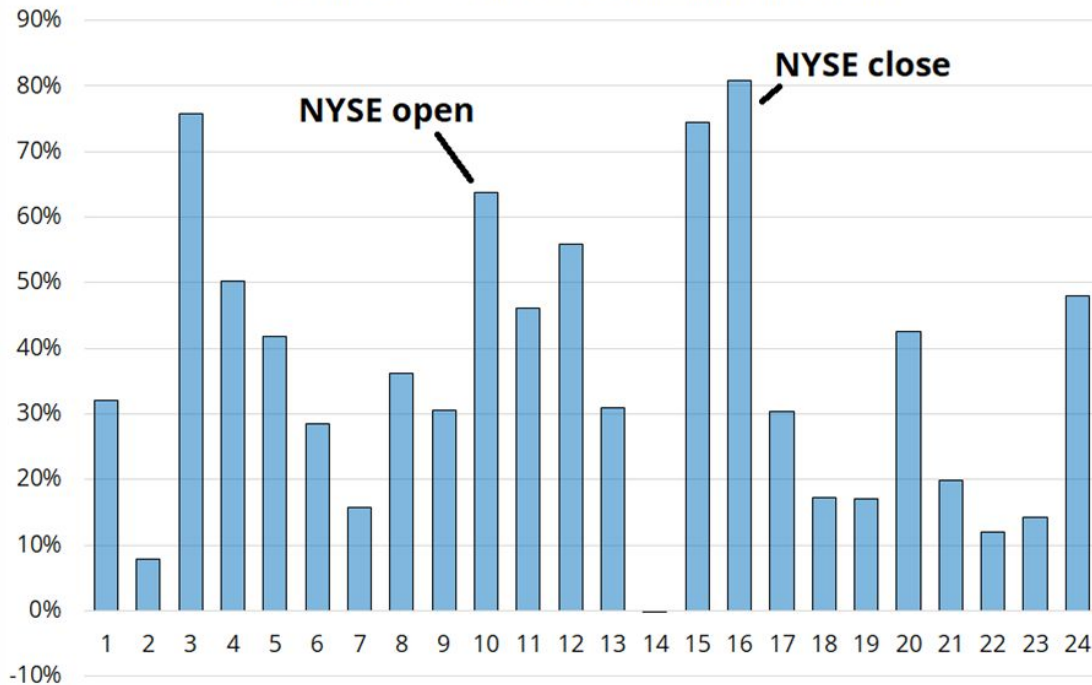
"Wir wollen institutionellen Kunden in Europa vertrauenswürdige Märkte für Krypto-Assets bieten, die sich durch Transparenz und Sicherheit auszeichnen", sagte Carlo Kölzer, Devisen- und Kryptowährungschef bei der Deutschen Börse.



Crypto

Volatility of bitcoin pre- vs. post-ETF, by hour of day

Chart shows difference in average price movement by hour of day (NY time) comparing the four months leading up to spot BTC ETF vs. all days after. First day of trading for ETFs was 11JAN24.



Sonstiges



Date
March 8, 2024

INVOICE

To

Alpha Capital Group

10 Lower Thames Street
Billingsgate,
London EC3R 6AF

From

Konstanz, Germany

INVOICE Number : [REDACTED]

Description	Total Profits	80% Payable
Funded Accounts Profits (80% Share)		\$103.0
Sub Total		\$103.0

Cash value

Gross realized PnL

\$ 50'000.00

\$ 0.00

\$ 50'219.50

\$ 219.50

\$ 53'601.10

\$ 0.00



"Warum steht mein Optionsschein still?" OS, KO-Scheine, Faktor-Zertifikate. MSW fragt-Khan...

649 Aufrufe • vor 4 Tagen



KhanPhelan 03.02.2024 04:35

Usertreffen Konstanz 24/25.05'